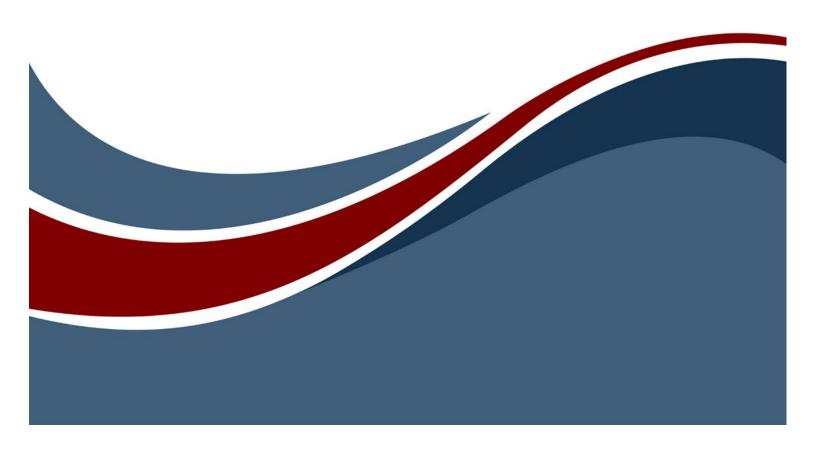


Installation Guide



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CUSTOMER RESOURCE OPTIONS

Supporting users throughout their entire journey of learning model-based systems engineering (MBSE) is central to Vitech's mission. For users looking for additional resources outside of this document, please refer to the links below. Alternatively, all links may be found at <u>www.vitechcorp.com/online-resources/</u>.



Webinars

Immense, on-demand library of webinar recordings, including systems engineering industry and tool-specific content.



Screencasts

Short videos to guide users through installation and usage of GENESYS.



A Primer for Model-Based Systems Engineering

Our free eBook and our most popular resource for new and experienced practitioners alike.



Help Files

Searchable online access to GENESYS help files.



Technical Papers

Library of technical and white papers for download, authored by Vitech systems engineers.



Technical Support

Frequently Asked Questions (FAQ), support-ticket web form, and information regarding email, phone, and chat support options.



GETTING STARTED

Welcome to the GENESYS 2024 Installation Guide. This guide is intended to assist you with the three steps required for getting started using GENESYS:

- installing the software,
- activating a GENESYS license, and
- starting GENESYS.

If you have any problems or questions regarding installation, licensing, or training for your GENESYS products, contact us:

For installation or general product support support@vitechcorp.com

To submit a license request licensing@vitechcorp.com

For information on systems engineering and GENESYS Visit our website at <u>www.vitechcorp.com</u> or contact your Account Executive +1 540.951.3322 info@vitechcorp.com



OVERVIEW OF THE GENESYS PRODUCT FAMILY

The GENESYS software suite brings the proven STRATA[™] methodology together with an enterprise-ready architecture, giving you the ability to deliver model-based systems engineering (MBSE) seamlessly and consistently across your project team. GENESYS is an open architecture tool based on familiar standards, so you can focus on design, not struggling to get disparate tools to work together. GENESYS takes the guesswork out of implementation and delivers context-driven modeling for complex systems engineering problems.

GENESYS 2024

GENESYS 2024 provides individuals, small teams, and distributed users a complete MBSE development solution ready for immediate use against a locally installed and maintained repository, yet also adds the ability to connect to a collaborative design environment as required. Enjoy a robust product that includes a rich requirements management capability, multiple modeling notations in traditional or SysML view sets, integrated discrete-event simulation, comprehensive architecture analysis, verification and validation, and robust, on-demand documentation.

GENESYS 2024 Pro

Incorporating all the features found in GENESYS 2024, GENESYS 2024 Pro delivers comprehensive support for Unified Architecture Framework® (UAF®) 1.2 and connectors to 3rd-party tools. Whether working independently or as part of the collaborative enterprise team, GENESYS 2024 Pro provides the ultimate answer in capability and flexibility.

GENESYS 2024 Server

Part of a large, complex, or data-rich effort? Add GENESYS Server as a remote repository and enable GENESYS 2024 and GENESYS 2024 Pro users the ability to operate offline and independently or as part of the collaborative engineering team operating together in one concurrent database. GENESYS Server provides a secure, convenient gateway for the team to operate in unison, taking advantage of the team-wide consolidation of information.

As the engineering team centerpiece, GENESYS Server offers unparalleled ease of use, team-wide system-level insight, live access to the latest system changes, comprehensive analysis, and instant, thorough documentation.



GENESYS LICENSING OPTIONS

Vitech offers a variety of licensing options to provide flexibility in how GENESYS is deployed within your project team or across your organization. All GENESYS licenses are managed by the Sentinel License Manager which is installed with all GENESYS products and runs as a service. Please contact your Account Executive if you have questions about your specific configuration.

Named License

Named license files reside on your local hard drive. Frequently referred to as "node-locked" or local license, named licenses are the best option for environments with a one-to-one ratio of licenses to users and/or for teams that want to ensure full-time on-demand access to GENESYS across the team. Each computer is identified by a unique ID to which the GENESYS activation is locked. The licensing runs in the background and is completely transparent to the user. The only drawback is that the license is not mobile. You can move the license from one machine or location to another. To do so you must first submit a request to Vitech and may be required to pay a transfer fee before a license can be transferred to the new machine.

Floating License

Floating licenses are perfect for users who require portability of their GENESYS software (such as those traveling between multiple worksites) and teams looking to leverage concurrent-user tokens across a group of users. Floating licenses are available in two different forms:

Network Capable License — A network-capable license is the most flexible licensing approach, allowing you to seamlessly share licenses across your network. The *Sentinel License Manager* hosts any floating licenses activated on a machine. This manager is installed with all GENESYS software and makes these licenses available to any other GENESYS installations on the same network. If you prefer to host GENESYS floating licenses on a different machine (i.e., one that doesn't otherwise have GENESYS software installed), you may install the *GENESYS License Manager* on the host machine for that purpose.

USB License Key — The license file resides on a USB key which can be moved from machine to machine. This option provides the ultimate flexibility as you can work from home, customer sites, or multiple machines in your office. USB keys provide license flexibility for a single individual working in multiple sites or a small co-located team. Large or distributed teams will find more flexibility in a network capable license. A re-licensing fee does apply to lost USB license keys.



STEP 1: INSTALLING GENESYS 2024 PRODUCTS

The following sections provide step-by-step instructions for installing the various GENESYS products. All GENESYS products should be installed by a user with appropriate installation permissions for the computer or server upon which the GENESYS product is to be installed. If you have a question about the group policies defined in your environment, please contact your system administrator or IT support group.

If you have any questions or need assistance at any point during this process, please contact Vitech Customer Support at +1.540.951.3999 or via email at support@vitechcorp.com.

Following product installation, please refer to Step 2: Licensing GENESYS Products to obtain and install a license for products in the GENESYS product family.

Installing GENESYS 2024

- 1. Download the GENESYS 2024 installer from the Vitech website and open the file using the *Run as administrator* option from the context menu. The InstallShield Wizard will launch.
- 2. Select the language to use for the installation. Click **OK**.

GENESY	S 2024 - InstallShield Wizard	×
<u>4</u> ,	Select the language for the installation from the choices below	N.
	English (United States)	\sim
	ОК Салсе	

3. In the InstallShield Wizard window, click *Next* to continue.





- 4. Review the end-user license agreement which governs the use of GENESYS.
 - If you accept the terms of the license agreement, click the radio button next to "*l accept…*" and then click *Next* to proceed with the installation.
 - Or, if you do not accept the terms of the license agreement, click *Cancel* to end the installation.

🧕 GENESYS 2024 - InstallShield Wizard	×
License Agreement Please read the following license agreement carefully.	と
IMPORTANT - READ CAREFULLY: This End-User License is a legal agreement between either an individual or a single "you") and Zuken Vitech Inc. ("Vitech") for the Vitech softwa below, which includes computer software and may include printed materials, and "online" or electronic documentat "PRODUCT"). YOU AGREE THAT THIS AGREEMENT IS ENFO WRITTEN NEGOTIATED AGREEMENT SIGNED BY YOU. By i otherwise using the PRODUCT, you agree to be bound by the you do not agree to the terms of this EULA, do not install on Vitech reserves the right to change, modify, add or delete an any time, in accordance with the procedures described below	e entity ("Licensee" or are product identified e associated media, tion (collectively, the DRCEABLE LIKE ANY installing, copying, or terms of this EULA. If r use the PRODUCT. ticles in this EULA at
• I accept the terms in the license agreement • I do not accept the terms in the license agreement	Print
InstallShield	kt > Cancel

5. Optionally, type your name in the User Name field and type your organization's name in the Organization field. Click *Next*.

GENESYS 2024 - InstallShield Wizard	×
Customer Information Please enter your information.	と
<u>U</u> ser Name: <mark>vitech</mark>	[
Organization:	1
InstallShield	ext > Cancel



- 6. The installation wizard prompts for the location to install GENESYS 2024. By default, Windows applications are installed to the program files directory. You can either:
 - Confirm the location and click Next.
 - Or click *Change* to select a different installation location; then click *Next* after selecting the alternate location.

GENESYS 2024 - InstallShield Wizard	×
Destination Folder Click Next to install to this folder, or click Change to install to a different folder.	と
Install GENESYS 2024 to: C:\Program Files\Vitech\GENESYS 2024\	<u>C</u> hange
InstallShield	Cancel

7. GENESYS reports can be configured to use either US Letter or A4 paper. Select the appropriate paper size and click *Next*.

🧕 GENESYS 2024 - InstallShield Wizard	ł		_		×
Default Repository Connection Sett Please specify the default repository co				Š	4
Would you like reports to use US Letter	or A4 paper size?				
InstallShield	< <u>B</u> ack	Nex	t >	Cance	4



8. GENESYS can either connect locally (Localhost) or to another repository. Enter the information if connecting to a remote repository instead of the local repository.

GENESYS 2024 - InstallShield Wizard	_		×
Default Repository Connection Settings Please specify the default repository connection settings.			と
By default, GENESYS connects to the local repository. You may cu connection settings below. (Repository connection settings can al login screen when running GENESYS. When in doubt, use the defa	so be specifi		_
Repository Address: localhost			
This can be either a symbolic name (AppServer) or an IP addre "localhost" shoud be used when connecting to the local reposit			
Repository Name: Local			_
This is the repository name displayed to the user in the GENES	YS login dialo	g.	
Service Port: 39151			
This is the number of the port on which the GENESYS service is	listening.		
InstallShield			
< <u>B</u> ack	ext >	Cano	el

9. Click *Install* to begin the installation or click *Back* to change settings.

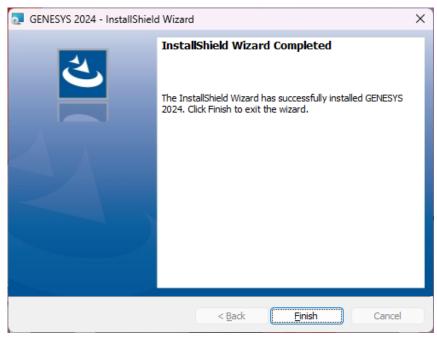
🧟 GENESYS 2024 - InstallShield Wizard	l		×
Ready to Install the Program The wizard is ready to begin installation			と
Click Install to begin the installation.			
If you want to review or change any of exit the wizard.	your installation settin	gs, click Back. C	lick Cancel to
InstallShield	< <u>B</u> ack	Install	Cancel



10. A progress meter will let you know what the installer is doing while it is working. Note that the installer will stop any other GENESYS services that are running on your computer for the Sentinel Hasp update to install. After installation it will be necessary for you to restart any GENESYS services that were stopped.

5 GENESY	S 2024 - InstallShield Wizard		_		×
-	GENESYS 2024 ram features you selected are	being installed.			と
P	Please wait while the InstallSl take several minutes.	hield Wizard installs GE	NESYS 2024. This	s may	
	Status:				
	Copying new files				
InstallShield -					
		< <u>B</u> ack	<u>N</u> ext >	Cano	el

11. After the installation is complete, click *Finish*.



Note: Starting with GENESYS 2024, the dependency on Microsoft® SQL Server® Express for the local repository has been removed. A lighter-weight, in-process version of SQL Server is seamlessly installed and replaces the need for SQL Server Express. This simplifies the installation process and allows GENESYS to function on Windows computers using ARM-based processors as well as virtual machines on current Apple hardware.



Installing Desired Connectors

Installers are also available for some of the GENESYS connectors. These connectors need to be installed on the workstation where they will be used.

The following connector installers are available:

- Microsoft[®] Excel[®]
- Microsoft[®] PowerPoint[®]
- Microsoft[®] Project[®]

The following connectors are included within GENESYS and require no additional installation:

- IBM[®] Rational[®] DOORS[®]
- MathWorks[®] MATLAB[®]
- MathWorks[®] Simulink[®]
- ModelCenter[®] MBSE

Installing GENESYS Server

Note: GENESYS Server will connect to a SQL Server. Before installing your GENESYS Server, please ensure that your SQL Server installation is complete, and the version is 2014 (12.0.2000.8 or later). Also, ensure that you have a username and password prepared to log in to the SQL Server to create the database as well as a username and password prepared for updating the SQL repository during use. These may be the same username and password depending on your individual setup.

- 1. Download the GENESYS 2024 Server installer from the Vitech website and open the file. The InstallShield Wizard will launch.
- 2. Select the language to use for the installation. Click **OK**.

GENESYS	S 2024 Server - InstallShield Wizard	×
ځ	Select the language for the installation from the choices below.	
	English (United States)	\sim
	QK Cancel	

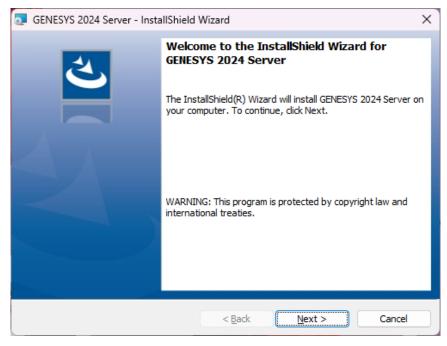
3. If the installer detects that the OLEDB Driver for SQL Server is not present, the installer will prompt to install it. If you already have this driver installed, then this step is skipped.



- If you want to install the driver and continue, click *Install*.
- If you do not want to install the driver, click *Cancel* to end the installation.

GENESYS 2	2024 Server - InstallShield Wizard
	ENESYS 2024 Server requires the following items to be installed on your computer. Click nstall to begin installing these requirements.
Status	Requirement
Pending	Microsoft OLEDB Driver for SQL Server 18.3.0.0 (x64)
	Install Cancel

4. In the InstallShield Wizard window, click Next.





- 5. Review the end-user license agreement which governs the use of GENESYS.
 - If you accept the terms of the license agreement, click the radio button next to "**Yes**", and then proceed with the installation.
 - Or, if you do not accept the terms of the license agreement, click **No** to end the installation.

💿 GENESYS 2024 Server - InstallShield V	Vizard		×
License Agreement Please read the following license agreem	ent carefully.		と
IMPORTANT - READ CAREFULLY: is a legal agreement between either a "you") and Zuken Vitech Inc. ("Vitech below, which includes computer sof printed materials, and "online" or "PRODUCT"). YOU AGREE THAT THIS WRITTEN NEGOTIATED AGREEMENT otherwise using the PRODUCT, you ag you do not agree to the terms of this Vitech reserves the right to change, m any time, in accordance with the proce	an individual or a sing ") for the Vitech softw tware and may inclu- electronic document S AGREEMENT IS ENF SIGNED BY YOU. By gree to be bound by th EULA, do not install nodify, add or delete a	ple entity ("Licen vare product id de associated ation (collective FORCEABLE LII / installing, cop e terms of this f or use the PRC articles in this E	Isee" or lentified media, ely, the KE ANY ying, or EULA. If DDUCT. EULA at
• I accept the terms in the license agreeme	nt		Print
○ I <u>d</u> o not accept the terms in the license a	greement		
InstallShield	< Back	ext >	Cancel

6. Type your name in the Username field and your organization's name in the Organization field. Click *Next*.

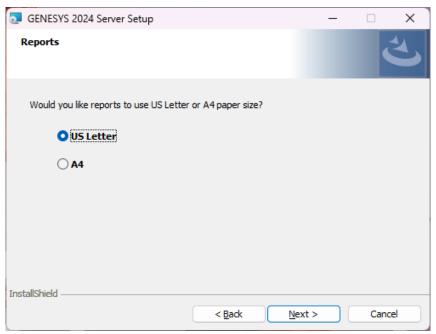
GENESYS 2024 Server - InstallShield Wizard	×
Customer Information Please enter your information.	と
<u>U</u> ser Name: vitech Organization:	
InstallShield <u>Sack</u>	Next > Cancel



- 7. The installation wizard prompts for the location to install the GENESYS Server application files. You can either:
 - Confirm the location and click Next.
 - Or click *Change* to select a different installation location; then click *Next* after selecting the alternate location.

💿 GENESY	S 2024 Server - InstallShield Wizard X
	on Folder tt o install to this folder, or click Change to install to a different folder.
	Install GENESYS 2024 Server to: C:\Program Files\Vitech\GENESYS 2024 Server\ Change
InstallShield -	< Back Next > Cancel

8. GENESYS reports can be configured to use either US Letter or A4 paper. Select the appropriate paper size and click *Next*.





9. The installation wizard prompts you for the username and password of the user account that will run the GENESYS Server service and may be used – if using Windows authentication in the next screen – to connect to the SQL Server database. To use the Local System account when the SQL Server is installed on the same machine enter ".\LocalSystem". (If you use ".\LocalSystem" you do not need a password.) Type your SQL Server username in the Username field in the domain\username format or select *Browse* to choose from available domains and usernames. Type your password in the Password field. Note that if Windows Authentication is in use with SQL Server, your account [the account which is running the installer] must have permission to create the database within the SQL Server instance that will be specified in the following step. Click *Next*.

GENESYS 2024 Server - InstallShield Wizard	×
GENESYS Service Logon Information Specify a user name and password	と
Specify the user name and password of the user account that GENES) The user account must be in the form DOMAIN\Username.	/S Service use as its Log On.
If using LOCAL SYSTEM account use ". \LocalSystem" for User Name a	nd leave Password blank.
User name:	
, \LocalSystem	Browse
Password:	
InstallShield	
< <u>B</u> ack <u>N</u> e	ext > Cancel

- 10. The installation wizard prompts you for the location of your SQL Server and the authentication type being used.
 - a. In the database server field, leave "(local)" if the SQL Server is on the same machine. Otherwise, select **Browse** then select the server and SQL Server instance hosting your Repository database. If the SQL Server is not listed, ensure that the SQL Server Browser service is enabled.
 - b. Select the authentication type being used and, if SQL Server authentication is specified, enter the credentials. If using SQL Server authentication, the user account specified will be used to create the database and access the database during application runtime. If using Windows authentication, your account [the account which is running the installer] is used for a one-time login to create the database within the SQL Server instance during installation and the logon information from Step 9 is used to interact with the SQL Server during application runtime. Note that the user account used during application runtime will need to have permission to create and delete tables for repository GENESYS2024 within SQL server (we recommend that dbowner permissions are used). Click *Next*.



👼 GENESYS 2024 S	Gerver - InstallShield	Wizard		×
Database Server Select database s	erver and authenticat	tion method		さ
(local) Connect using: O <u>W</u> indows auth	nat you are installing to nentication credentials ntication using the Log	of current user	vrd below	Browse
Login ID:	sa			
Password:				
InstallShield				
and some modul		< <u>B</u> ack	<u>N</u> ext >	Cancel

11. Click *Install* to begin the installation or click *Back* to change settings.

🧟 GENESYS 2024 Server - InstallShield	Wizard		×
Ready to Install the Program The wizard is ready to begin installation	n.		と
Click Install to begin the installation.			
If you want to review or change any o exit the wizard.	f your installation	n settings, click Back	. Click Cancel to
InstallShield	< <u>B</u> ack	Install	Cancel

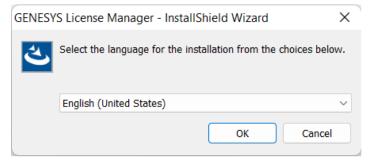
- 12. After the installation routine completes, click *Finish*.
- 13. Once the install completes, ensure that the user specified in step 9 has "dbowner" permissions on repository GENESYS2024.



Installing GENESYS License Manager

Note: The licensing software is included with all GENESYS products. GENESYS License Manger only needs to be installed on a machine where no other GENESYS products will be installed. This is solely for the management of floating licenses.

- 1. Download the GENESYS License Manager installer from the Vitech website and open the file. The InstallShield Wizard will launch.
- 2. Select the language to use for the installation. Click **OK**.



3. In the InstallShield Wizard window, click *Next*.

GENESYS License Manager - InstallShield Wizard			
2	Welcome to the InstallShield Wizard for GENESYS License Manager	1	
	The InstallShield(R) Wizard will install GENESYS License Manage on your computer. To continue, click Next.	r	
	WARNING: This program is protected by copyright law and international treaties.		
	< Back Next > Cancel		

- 4. Review the end-user license agreement which governs the use of GENESYS License Manager.
 - If you accept the terms of the license agreement, click the radio button next to "*I accept*" and then click *Next* to proceed with the installation.
 - Or, if you do not accept the terms of the license agreement, click *Cancel* to end the installation.



5 GENESYS License Manager - InstallSh	ield Wizard		×
License Agreement Please read the following license agreeme	ent carefully.		と
IMPORTANT - READ CAREFULLY: This End-User License Agreement ("EULA") is a legal agreement between either an individual or a single entity ("Licensee" or "you") and Zuken Vitech Inc. ("Vitech") for the Vitech software product identified below, which includes computer software and may include associated media, printed materials, and "online" or electronic documentation (collectively, the "PRODUCT"). YOU AGREE THAT THIS AGREEMENT IS ENFORCEABLE LIKE ANY WRITTEN NEGOTIATED AGREEMENT SIGNED BY YOU. By installing, copying, or otherwise using the PRODUCT, you agree to be bound by the terms of this EULA. If you do not agree to the terms of this EULA, do not install or use the PRODUCT. Vitech reserves the right to change, modify, add or delete articles in this EULA at any time, in accordance with the procedures described below in Section 11. THIS EULA EXPRESSLY EXCLUDES ANY RIGHT_CONCERNING ANY PRODUCT_THAT_LICENSEE DID_NOT_ACQUIRE			
• I accept the terms in the license agreement	nt		Print
◯ I do not accept the terms in the license ag	reement		
InstallShield			
	< Back	Next >	Cancel

- 5. The installation wizard prompts for the location to install the GENESYS License Manager application files. You can either:
 - Confirm the location and click Next.
 - Or click *Change* to select a different installation location; then click *Next* after selecting the alternate location.

GENESYS	5 License Manager - InstallSh	ield Wizard		×
Destinatio	on Folder t to install to this folder, or click	Change to install to	a different folder.	と
	Install GENESYS License Manag C:\Program Files\Vitech\GENES		er\	Change
InstallShield -		< Back	Next >	Cancel



6. Click *Install* to begin the installation or click *Back* to change settings.

GENESYS License Manager - InstallShield Wizard	×
Ready to Install the Program	,
The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.	
InstallShield	
< Back Install Cancel	

7. The following window displays, showing the installation progress.

🧟 GENESYS	S License Manager - InstallSh	ield Wizard	_		×
-	GENESYS License Manager ram features you selected are b	eing installed.			と
1	Please wait while the InstallSh This may take several minutes		GENESYS License Ma	inager.	
	Status:				
	Install drivers				
InstallShield –					
marginaliteig -		< Back	Next >	Canc	el
		DUCK	HGAL >	Canc	

8. After the installation routine completes, click *Finish*.



GENESYS License Manager - InstallShield Wizard			
2	InstallShield Wizard Completed	٦	
	The InstallShield Wizard has successfully installed GENESYS License Manager. Click Finish to exit the wizard.		
	< Back Finish Cancel		

Configuring Microsoft Windows Firewall for GENESYS

If the Microsoft Windows Firewall is being used within your enterprise, you may need to create firewall exceptions.

GENESYS 2024

Firewall exceptions for GENESYS 2024 are needed only when connecting to a repository on another machine. This is true for connections to another installation of GENESYS 2024 as well as connections to GENESYS 2024 Server.

Please note that all instructions below are for Windows 10 and 11 Firewall. If you are using a different version of Windows or another firewall program, your process may differ.

Create a new Inbound Rule to allow TCP port access.

- 1. Click Start, then type "firewall" and press Enter. The Windows Firewall window will open.
- 2. Select Advanced settings.
- 3. In the left-hand pane, click *Inbound Rules*.
- 4. In the Actions pane (on the right) click *New Rule*. The New Inbound Rule Wizard will open.
- 5. Select Port, and then click Next.
- 6. Select TCP.
- 7. Specify port number "39151." (Note: Port 39151 is the default port used by GENESYS for remote repository communication. If you changed this default, you must use the changed port number here.)
- 8. Click Next.
- 9. Select Allow the connection, then click Next.
- 10. Select the network profile to which you would like this rule to apply. (If you are unsure which to select, please contact your IT organization.)
- 11. Click Next.
- 12. In the Name field, enter "GENESYS 2024 Repository Communication," then click *Finish*.



If you are using a network-enabled license and are having trouble accessing your license through your network, you may need the following firewall exception on the computer that hosts the license.

- 1. Click *Start*, then type "*firewall*" and press *Enter*. The Windows Firewall window will open.
- 2. Select Advanced settings.
- 3. In the left-hand pane, click *Inbound Rules*.
- 4. In the Actions pane (on the right) click *New Rule*. The New Inbound Rule Wizard will open.
- 5. Select *Program*, and then click *Next*.
- 6. Click *Browse*.
- 7. Navigate to the C:\Program Files (x86)\Common Files\Aladdin Shared\HASP folder and select the hasplms.exe file.
- 8. Click **Open**, then click **Next**.
- 9. Select Allow the connection, then click Next.
- 10. Select the network profile to which you would like this rule to apply. (If you are unsure which to select, please contact your IT organization.)
- 11. Click Next.
- 12. In the Name field, enter "Sentinel LM," then click Finish.



STEP 2: LICENSING GENESYS PRODUCTS

For specific information about the licensing types, refer to GENESYS Licensing Options. If you have any questions or need assistance at any point throughout this process, please contact Vitech Customer Support at +1 540.951.3999 or support@vitechcorp.com.

General Instructions for Activating a GENESYS License

- 1. Install GENESYS.
- 2. Upon first launch, you will be prompted to complete the Product Activation.
- 3. Select the appropriate Licensing Mode:
 - a. Select "Use a local license" if the license is on the machine where GENESYS is installed.
 - b. Select "Use a network license" if the license resides on a different machine than where GENESYS is installed.
- 4. Click Next.

NOTE: If you are connecting to a license on your network and not activating a new license, once you select *Use a network license* the wizard will complete.

X Product License Activation	×
Product requires activation. Please select licensing options.	
Activation Wizard Step 1 of 5	
Select Licensing Mode	
This machine does not have an activated license. If your organization uses networked licenses, select the 'Use a Network License' option below, otherwise select the 'Use a Local License' option.	
• Use a local license.	
○ Use a network license.	
<u>C</u> ancel << <u>B</u> ack <u>N</u> ext >>	



5. Copy and Paste the Product Key provided by Vitech into the blank field and click **Next**.

× Product License Activation	×
Product requires activation. Please select licensing options.	
Activation Wizard Step 2 of 5	
Please enter the product key you received from Vitech for this product.	
Product Key:	
<u>C</u> ancel << <u>B</u> ack	Next >>

6. Select your activation method as defined in your Welcome Letter. (Most activations use a product key.) Click *Next*.

👋 Product License Activation		×
Y Product requires activation. Please select	t licensing options.	
Activation Wizard Step 3 of 5		
There are two methods of local license activ internet, select 'Activate Online' and continu	vation. If your computer is connected to the public ue.	
activate your license with a .v2c file. To recein send it to the Vitech licensing team at 'licen	wise without public internet access, you will need to vive a .v2c file you will first need to create a .c2v file and nsing@vitechcorp.com' as an attachment. The Vitech he .v2c file. Once you have this file, select 'Activate	
 Activate Online 	O Activate With .v2c File Create .c2v File	
Help		
	Cancel << Back Next >>	



7. Click *Activate* to apply the Product Key.

Product License Activation	×
Product requires activation. Please select licensing options.	
Activation Wizard Step 5 of 5	
Operation Instructions]
Your request will be submitted to the Vitech Activation Server. You will be able to use the application after your product is activated.	
The activation process may take a minute.	
<u>C</u> ancel << <u>B</u> ack <u>Activate</u>	

8. You should receive a confirmation message that the software has been activated successfully.

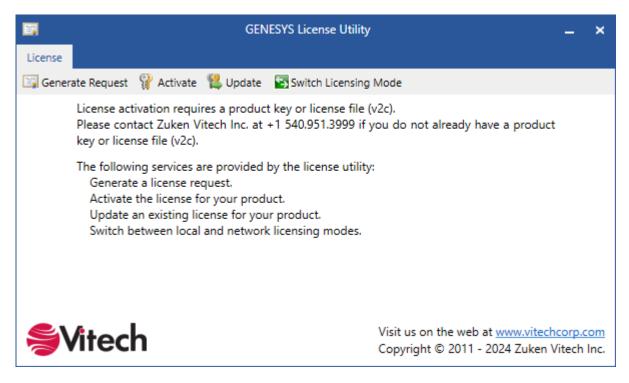
If the machine is not connected to the internet or if the activation is not successful, restart GENESYS to restart the activation wizard. In Step 4, click on the "Create .c2v file" button. Save the file and send it to <u>licensing@vitechcorp.com</u> along with the product key you used and ask for a manual activation.



STEP 3: AUTOMATICALLY APPLYING LICENSE UPDATES AND DEACTIVATIONS

GENESYS users can now use the GENESYS License Utility that is automatically installed with the GENESYS software to update GENESYS software licenses. This makes updating and deactivating licenses much easier for GENESYS users because they no longer must wait for the Vitech License Administrator to email them the license update and apply the update manually with the Sentinel License Manager. Since the Sentinel Entitlement Management System (EMS) automatically enters the license changes, the Vitech License Administrator must only apply the changes to the product key and notify the customer that the license is ready.

The GENESYS License Utility is shown below.



If a GENESYS product key is not present, the **Update** button will be disabled.

When the user selects the Update button, the Update windows displays, as shown below.

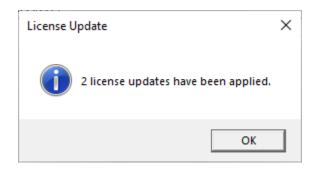


	GENESYS License Utility	-	×
License			
🗔 Generate	Request 🦞 Activate 怪 Update 🔄 Switch Licensing Mode		
Update			
Key ID:	673087435493598474		
	Download and apply any outstanding updates for the selected key ID.		
L			
	Update	Cance	1

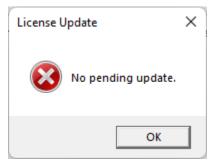
At the Update window, the user should select the *Key ID* from the drop-down list. The Key ID should be present on the local machine.

NOTE: The default Key ID is determined by the order in the License Manager.

On successful update, a confirmation message is displayed listing the number of updates successfully applied.



If no updates are pending, the following message is displayed indicating *No pending update*.





If the update fails due to transport layer exceptions (e.g., *server not found*, *connection timeout*, etc.), an error message displays the cause of the exception with brief instructions or a link to instructions on how to proceed manually.

License l	Ipdate	\times
8	GENESYS failed sending your request to the license activation server: Unable to connect to the remote server. To manually update this license key, please send the Key ID to licensing@vitechcorp.com and request a license-update V2C file and related instructions.	
	OK	

The GENESYS License Utility does not support updates for license formatting operations, license clone protection resets, or when the local machine does not have access to the public internet.

All updates will occur in the order that they are received from the License Manager.



STEP 4: GETTING STARTED WITH GENESYS 2024

This section describes the basic steps required to launch GENESYS and log in.

Logging in to a Local Repository

The installation program creates a new program group entry on the start menu with the title "GENESYS 2024." It contains an entry labeled "GENESYS 2024." Simply click on this menu item.

Note: If the Microsoft Windows Firewall is being used and you are using a network-capable license, a firewall window will appear when you start GENESYS for the first time. Windows Firewall will ask you to choose to either block or unblock. Select **Unblock**. The GENESYS Login window will then appear.

If GENESYS is configured to use a network license, the following dialog will be displayed allowing the user to select a license from the network. This dialog will not be shown when using a local license. Select the desired license and click Ok.

GENESYS (License Selection)		×
		SVitech
License Manager	Product	Available 🔿
betaserver2019	GENESYS 2024	10
betaserver2019	GENESYS 2024 Developer Edition	10
betaserver2019	GENESYS 2024 Pro	10
		~
<		>
	01/	
Help	OK	Cancel

If no licenses are displayed in the License Selection dialog, please contact your GENESYS administrator to ensure GENESYS licenses have been configured on your network. Additionally, please see the section on Using Network Licenses listed under Additional Tips at the end of this document.

The GENESYS Login window shown below will open. GENESYS is configured with one initial user account – the Administrator account. The username and password are case sensitive. Log in as shown below:

Username: Administrator Password: admin



GENES	YS Login			×
Gen	NES\Z™5	024		⊜ Vitech
Username Password	Administrator			
Reposit	tory: Local			
<u>Help</u>			<u>O</u> K	<u>C</u> ancel

GENESYS will access the repository specified during installation, which is on the local machine by default. If you would like to access a repository on another machine after installation, please reference the next section (Logging into a Remote Repository).

9• C• S 3 # 7		GEN	ESYS 2024 Pro			- 🗆 ×
File Home Data Views	Project Schema Utilit	ties				* 🕐
Rename Renumber Delete	Alert	Clear Alert Show Subfolder Entities	Paste C		A Find Spac Replace	
Insert N	Manage	Show	Tools Clipboard	Paragraph	Editing	
		ENESYS	5™202	24 _{Pro}		
😂 (All Projects)	Search 🥨	\times				
 Elocal 	Name	Description	Classification Level	Owner	Created	Last Modified by
 UAF UAF Sample Project 	UAF Sample Project	Excerpt from the: OMG United Architecture Framework (UAF) Sample Problem (Informative),	Unrestricted	Administrator	12/19/2024 9:45:00 AM	Administrator
🚹 New Project 🔛 New Folder						📜 Open Project
SVitech	🔞 <u>Help</u>	Documentation	Iministrative Tools			at <u>www.vitechcorp.com</u> . - 2024 Zuken Vitech Inc.
Repository: Local Project: Usernam	e: Administrator Authenti	cation Mode: GENESYS				



After logging in, new user accounts can be created, and passwords may be changed via the User/Group Tool accessible via the Administrative Tools link at the bottom of the home screen.

Logging in to a Remote Repository

On the GENESYS 2024 login screen, click the *Arrow* next to Repository. This will reveal the Repository selection field. Click the *Plug* icon *i* to add a repository.

	GENESYS	5 Login			×
		ESYS™20a	24		⊜ Vitech
	Username Password	Administrator			
		ry: Local Local (localhost) on Method GENESYS			~
Click the Add Repos i	Help	on.	<u>O</u> K	<u>(</u>	Cancel
	,	ge Repository Configur	ati —		×



Close

Enter the machine name or address where the GENESYS 2024 Server is hosted. Leave the Port designation as the default unless you are certain that this setting was changed.

Connect to	Repository	×
Hostname:		
Port:	39151	Connect

Click *Connect*, then *Close*. You can then select that repository from the drop-down list.



Special Considerations for Previous Version Users

Installing GENESYS 2024

GENESYS 2024 products will install side-by-side with previous GENESYS versions.

SQL Server Express

Starting with GENESYS 2024, the dependency on Microsoft® SQL Server® Express for the local repository has been removed. A lighter-weight, in-process version of SQL Server is seamlessly installed and replaces the need for SQL Server Express. This simplifies the installation process and allows GENESYS to function on Windows computers using ARM-based processors as well as virtual machines on current Apple hardware.

Moving Your Data

A simple migration utility has been built into GENESYS. This utility will upgrade your schema to the latest version. (Details of the schema changes can be found in the Appendix.) The steps below will move both your data and your Users and Groups.

To migrate your data:

- 1. Log into your current version of GENESYS.
- 2. Export your project to GNSX format, using the Project Backup option.
- 3. If you want to preserve your user preference settings, export *Users and Groups* option. If you do not want your user preferences, exporting the Project Backup will create the users with default preferences in GENESYS 2024.
- 4. Log out of the previous version of GENESYS.
- 5. Log in to GENESYS 2024.
- 6. Import the Users and Group export if you exported it.
- 7. Import the project GNSX file, allowing the import wizard to create the new projects for you. While doing this, add *old* to the beginning of the project name. This will help you in a later step.
- 8. Select the *Project* tab on the ribbon, then click *Migrate Schema*.
- 9. The Schema Migration Wizard will open.
- 10. This utility makes a copy of the project with the new schema, so in most cases you will want to let the wizard create a new project. Select *Create New Project*, set the project name as desired, and click *Migrate*.
- 11. The Job Monitor Dialog will open and alert you when the migration is complete.
- 12. When complete, examine the Job Monitor Dialog to see if conflicts were reported. Examine the conflict log if one is available.
- 13. A new project has been created using the name you specified in Step 10. Review this project.
- 14. When you are satisfied with the results, close, then delete the project you named in Step 7.
- 15. Upon first login, a user's password will expire. The user must change their password to proceed.

FIPS 140 Compliance

Starting in GENESYS 4.0, GENESYS accounts can now be used in an environment which has FIPS 140 enforcement enabled. GENESYS 3.0 users who previously could not have FIPS 140 enforcement enabled in the operating system may now do so. Further, passwords from GENESYS 3.0 do not meet the compliance standards for FIPS 140. If you wish to import your GENESYS 3.0 accounts to GENESYS 4.0 or later versions, the Administrator must reset the passwords after importing.



ADDITIONAL TIPS

The sections below provide useful information to support your use of GENESYS.

Using Network Licenses

By default, GENESYS will automatically search the local subnet of the connected network in attempt to find available network licenses. If no network licenses are found, the location of the server on which the network licenses are installed may need to be provided. The IP address or name of the network license server can be specified in the *Sentinel Admin Control Center* on the machine where GENESYS is installed. Do the following to specify the network license server location:

- 1. Ensure GENESYS is installed.
- 2. Open Sentinel Admin Control Center Configuration tab at http://localhost:1947/ int /config to.html.
- 3. Enter the IP address or server name in the Remote License Search Parameters field.

ACC Thales Sentinel ACC: Co	nfigurat × +				-	-	D	×
← → C ③ localho	ost:1947/_int_/config_to.html				☆		C	:
Sentinel Admi	in Control Center							
	Configuration Host Name: Ip-av	w17						
Sentinel Keys	Basic Settings Users	Access to Remote Licen	ise Managers	Access from	n Remot	te Clie	nts	
Products	Allow Access to Remote Licenses	v 6	You may expe	rience a delay of a	a few mi	nutes	before	you
Features	Broadcast Search for Remote Licenses Remote License Search Parameters	s ⊻ Ø						7
Sessions								
Update/Attach								
Access Log								₽
Configuration		Submi	t Cance	el Set Defa	aults			Ŧ
•								•

- 4. Click Submit.
- 5. Restart GENESYS.

Check for Latest Service Packs

Periodically, Vitech provides service packs to upgrade the GENESYS product suite. Please check to ensure that you have the latest service pack by visiting the Software page at <u>https://www.vitechcorp.com/software_downloads/</u>.

GENESYS Training

Vitech offers ongoing training to help users learn more about using GENESYS in support of systems engineering and architecture frameworks including:



- Model-Based Systems Engineering with GENESYS You will learn the interfaces of GENESYS and how to best apply it to the management of system design. You will learn how the GENESYS .NET interface and capability allows you to intuitively create robust system models. You will build complete design models using the designer-friendly user interface.
- Fundamentals of Writing Reports in GENESYS You will learn the intuitive and user-friendly reporting capability of the new GENESYS tool. You will craft custom reports from "scratch" as well as through basic templates. Your reports, created through GENESYS' Visual Basic .NET reporting tools, will say what YOU need to say about YOUR models. This course shows you the way.

GENESYS Help and Documentation

The GENESYS user reference guide is accessible within GENESYS using the Help icon in the upper-righthand corner. If you prefer to navigate by volume, flip through the index, or simply perform an electronic search, the help tool will meet your needs.

Sample Solutions

The Samples directory within your GENESYS installation provides three sample projects. These files can be imported into GENESYS to view and manipulate.

You will also find two API Samples to demonstrate the use of the GENESYS API.

Using Data from CORE[™]

GENESYS supports the import of CORE 9 files in the xml format using the standard import dialog. If you have data from previous versions of CORE that you would like to import into GENESYS, you must first use CORE to upgrade that data to the CORE 9 schema. Please note that the CORE 9 projects will import into projects using the v40 schema by default. From here, you should migrate your projects if you want to use later schemas.

If you need assistance migrating data to the CORE 9 schema, please contact our Customer Support Team.

Working with Report Files from CORE

While the GENESYS reporting framework brings a level of simplicity in drag-drop reporting, it is not capable of running reports created in CORE. Our Professional Services team is available to discuss your need for custom reports and the process of recreating CORE reports in GENESYS.

Disaster Prevention/Recovery

In GENESYS 2024, your data is maintained by SQL Server. The SQL Server database files for the GENESYS local repository are located in the \ProgramData\Vitech\GENESYS 2024\Data folder. These files are actively in use when the "GENESYS 2024 Services Host" service is running. At minimum, this service must be stopped before using standard file system backup utilities to archive the SQL Server database files. You should follow Microsoft's recommendations for backup and recovery of SQL Server.

Should you have complete failure of the machine on which you have GENESYS 2024 installed and have backup files available, follow these steps to restore your data:

- 1. Install GENESYS 2024 on the desired machine.
- 2. Stop the service "GENESYS 2024 Services Host" (Genesys2024Svc),
- 3. Locate the archived files and save them to the C:\ProgramData\Vitech\GENESYS 2024\Data, overwriting the blank files currently in that folder.
- 4. Start the service "GENESYS 2024 Services Host" (Genesys2024Svc).

GENESYS Server Backup/Data Recovery

Data in a GENESYS Server is maintained by SQL Server. You should follow Microsoft's recommendations for backup and recovery of SQL Server.



Uninstalling GENESYS

To remove GENESYS from your system, select *Add/Remove Programs* from the Windows control panel. Select the GENESYS product from the list of applications available to uninstall and click the *Add/Remove* button. Follow the instructions provided by the installer to remove the application.

Please note that this will not remove the repository itself as GENESYS repositories are maintained by SQL Server. These must be removed separately.

NOTE: If you are uninstalling GENESYS with the intention of moving your license to another machine, please contact Vitech Customer Support for assistance.

Reporting Problems / Making Product Suggestions

All customer observations and recommendations are valuable to us. If you should encounter a problem with the software (either an error, a deficiency, a feature that works in a manner other than you expected, or a problem with any associated documentation), please notify us via e-mail, phone, or fax as indicated below. Any information you can provide in your report regarding the hardware and software configuration of the host machine, the circumstances in which the problem occurred, conditions to reproduce the problem, and such test data as you can reasonably provide to assist Vitech in reproducing the problem would be greatly appreciated.

We hope that you enjoy the new capabilities of GENESYS 2024!



APPENDIX

Prerequisites for Installation

GENESYS 2024 software requires that the Microsoft .NET Framework 4.8 be installed on the computer. This must be installed before running the GENESYS 2024 installers.

Most computers will already have this prerequisite installed. If you do not have this installed and run the GENESYS 2024 installers, you will be prompted with an alert of the need to install the prerequisite.

In this situation, if your computer has internet access, our installer will obtain the installer for you. If you do not have internet access on this computer, you'll need to retrieve the installer from another computer and install it separately.

Should you need to obtain and install Microsoft .NET Framework 4.8, you can access the installer and installation instructions here: <u>https://dotnet.microsoft.com/en-us/download/dotnet-framework/net48</u>.



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