

Excel® Connector Guide

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Zuken Vitech Inc.

2270 Kraft Drive, Suite 1600 Blacksburg, Virginia 24060 540.951.3322 | FAX: 540.951.8222 Customer Support: <u>support@vitechcorp.com</u> www.vitechcorp.com



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Publication Date: December 2023



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CUSTOMER RESOURCE OPTIONS

Supporting users throughout their entire journey of learning model-based systems engineering (MBSE) is central to Vitech's mission. For users looking for additional resources outside of this document, please refer to the links below. Alternatively, all links may be found at <u>www.vitechcorp.com/online-resources/</u>.



Webinars

Immense, on-demand library of webinar recordings, including systems engineering industry and tool-specific content.



Screencasts

Short videos to guide users through installation and usage of GENESYS.



A Primer for Model-Based Systems Engineering

Our free eBook and our most popular resource for new and experienced practitioners alike.



<u>Help Files</u>

Searchable online access to GENESYS help files.



Technical Papers

Library of technical and white papers for download, authored by Vitech systems engineers.



Technical Support

Frequently Asked Questions (FAQ), support-ticket web form, and information regarding email, phone, and chat support options.



PREFACE

This Excel Connector Guide provides information on how to install and use an Excel extension developed to connect the GENESYS[™] database to Microsoft[®] Excel[®]. The connector is a .NET application that extends the Excel spreadsheet provided in Microsoft Office[®] 2013, 2016, 2019, and 2021. Figure 1 displays the extended blank Excel worksheet.

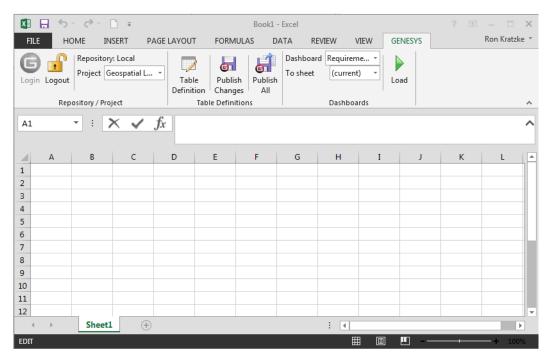


Figure 1 Sample Excel Connector

This guide describes the process to import and add the extension in Excel, how to interface directly with the GENESYS repository and individual projects in the repository, how to use the features in the Excel extension to import and export data out of the GENESYS data repository, and how to use the dashboard features coded into the Excel extension.

This guide is intended to augment the MBSE with GENESYS training course and the reference material provided with GENESYS. The ultimate goal of this guide is to expose the user to the Excel extension and thereby extend the use and application of GENESYS for both system design and development, and project management associated with the system development project.

The following additional resources are available for use with this guide:

- For descriptions of GENESYS including database classes and folders, different views, diagram notation, and the mechanics of entering data into GENESYS, the reader is referred to the GENESYS Help/Documentation folder.
- For the definition of schema terms, the reader is referred to the GENESYS schema, which contains descriptions for each schema entity.
- For application of GENESYS to system and architecture design, the reader is referred to the GENESYS System Definition Guide (SDG) and Architecture Definition Guide (ADG) supplied with the GENESYS software installation.



GENESYS EXCEL CONNECTOR INSTALLATION AND MANAGEMENT

1.1 Installing the Excel Connector

The GENESYS Excel connector is installed via a standard, familiar Windows setup program. Please note that separate installers are available for either 64-bit or 32-bit Windows and Excel operating environments. The connector runs in Microsoft Excel 2013, 2016, 2019, and 2021.

The files for installing the Excel Connector are:

- "GENESYS2023ExcelConnector_x86.exe" (for 32-bit Windows operating systems)
- "GENESYS2023ExcelConnector_x64.exe" (for 64-bit Windows operating systems)

Double-click the installer .exe file to begin the installation.

Select the language to use. This is both the language of the installer and the language that GENESYS will be set to use. Click "OK".

GENESY	/S 2023 Excel Connector - InstallShield	Wizard	×
ی	Select the language for the installation from	n the choices be	low.
	English (United States)		\sim
	ОК	Cance	el

Click "Next."

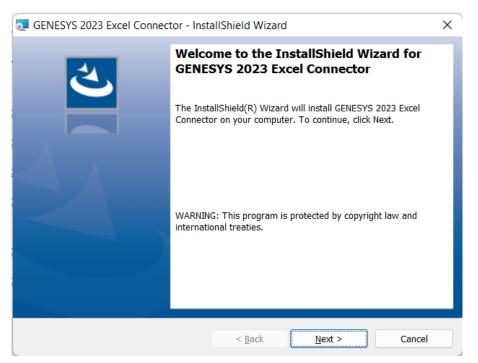


Figure 2 Excel Connector Installer, Step 1



Review and accept the licensing agreement terms and click "Next."

GENESYS 2023 Excel Connector - Insta	allShield Wizard		×
License Agreement Please read the following license agreeme	ent carefully.		と
IMPORTANT - READ CAREFULLY is a legal agreement between either an and Zuken Vitech Inc. ("Vitech") for the V includes computer software and may in "online" or electronic documentation (THAT THIS AGREEMENT IS ENFOR AGREEMENT SIGNED BY YOU. By PRODUCT, you agree to be bound by th terms of this EULA, do not install or us change, modify, add or delete articles in procedures described below in Section RIGHT CONCERNING ANY PRODUC	individual or a sir Vitech software p clude associated (collectively, the CEABLE LIKE A installing, copy he terms of this E se the PRODUC this EULA at ar 11. THIS EULA B	ngle entity ("Licens product identified b d media, printed m "PRODUCT"). Y ANY WRITTEN NE ying, or otherwise EULA. If you do not T. Vitech reserve ny time, in accorda EXPRESSLY EXC	ee" or "you") below, which laterials, and OU AGREE EGOTIATED e using the agree to the s the right to ance with the LUDES ANY
• I accept the terms in the license agreemen			Print
I do not accept the terms in the license agr	reement		
InstallShield			Cancel

Figure 3 Excel Connector Installer, Step 2

Click "Install" to begin the installation.

GENESYS 2023 Excel Connector - Inst	tallShield Wizard		×
Ready to Install the Program The wizard is ready to begin installation.			と
Click Install to begin the installation.			
If you want to review or change any of yo the wizard.	our installation settings, clio	k Back. Click Canc	el to exit
InstallShield	< Back	Install	Cancel

Figure 4 Excel Connector Installer, Step 3



The setup program will run and install the Excel Connector. When the process completes, simply click "Finish" to complete the installation. The connector will now be available for use in any Excel worksheet.

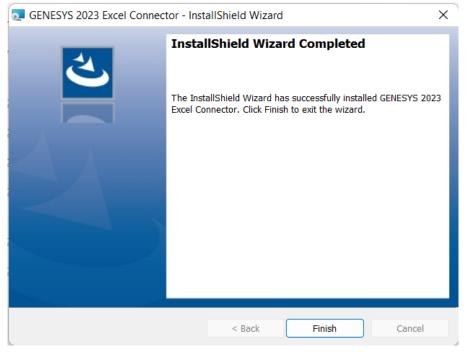


Figure 5 Excel Connector Installer, Step 4

1.2 Managing the Excel Connector

Add-ins to Excel are sometimes disabled by customers. Note that in order for our connector to work, you may be required to adjust your settings by enabling the ability of Excel to use Add-ins.

Once installed, the GENESYS Excel connector can be managed via standard Microsoft Office add-in tools. Note that the steps below apply to Microsoft Excel 2013 installations, and may vary slightly in different versions of Excel.



The extension to GENESYS in Excel is accessed via the "GENESYS" tab in an open workbook, as shown in Figure 6 below. To manage the connector, first click the "FILE" tab.

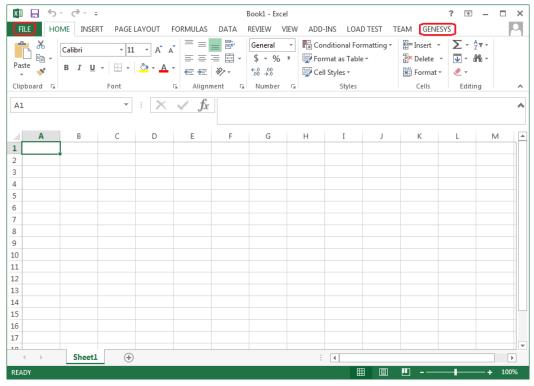
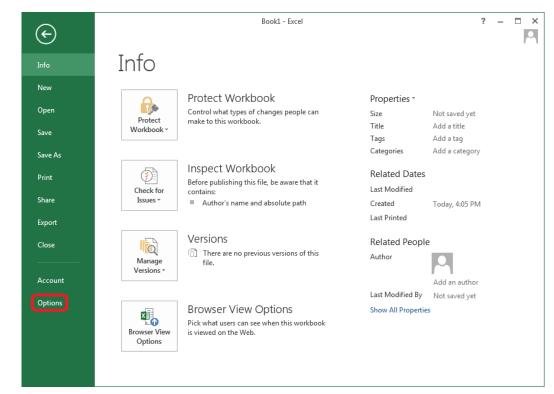


Figure 6 Excel GENESYS and FILE tabs



Excel[®] Connector Guide



Once in the "FILE" tab, click the "Options" item from the menu on the left.

Figure 7 Excel FILE tab, Options menu item



In the Options dialog that opens, select the "Add-ins" option from the menu on the left.

xcel Options		?	×
General	General options for working with Excel.		
Formulas	User Interface options		
Proofing	User interface options		
Save	✓ Show Mini Toolbar on selection ①		
Language	Show Quick Analysis options on selection		
Advanced	✓ Enable Live Preview ^①		
Customize Ribbon	ScreenTip style: Show feature descriptions in ScreenTips 🔻		
Quick Access Toolbar	When creating new workbooks		
Add-ins	Use this as the default fo <u>n</u> t: Body Font 👻		
Trust Center	Font size: 11 💌		
	Default view for new sheets: Normal View		
	Include this many sheets:		
	Personalize your copy of Microsoft Office		
	User name:		
	Always use these values regardless of sign in to Office.		
	Office Background: Circles and Stripes 🔻		
	Office Theme: Colorful 🔻		
	Start up options		
	Choose the extensions you want Excel to open by default: Default Programs		
	☑ Iell me if Microsoft Excel isn't the default progam for viewing and editing spreadsheets.		
	\checkmark Show the Start screen when this application starts		
	OK	Ca	ncel

Figure 8 Excel Options dialog, Add-ins Menu Item



In the Add-ins dialog that opens, select "COM Add-ins" from the "Manage:" combo box at the bottom, then click the "Go..." button.

General	🔡 View and manage Microsoft Of	ffice Add-ins.	
Formulas			
Data	Add-ins		
Proofing	Name^	Location	Туре
Save	Active Application Add-ins	· · ·	· · · · · · · · · · · · · · · · · · ·
Language	Acrobat PDFMaker Office COM Addin	C:\Program Files\Adobe\Acrobat DC\PDFM	COM Add-in
Accessibility	GENESYS 2023 Excel Connector	file:///C:\Program Files\Vitech\GENESYS 20	COM Add-in
Advanced	Inactive Application Add-ins		
Customize Ribbon	Analysis ToolPak	C:\Program Files\Microsoft Office\root\Offi	Excel Add-in
Ouick Access Toolbar	Analysis ToolPak - VBA	C:\Program Files\Microsoft Office\root\Offi	Excel Add-in
QUICK ACCESS TOOIDar	Date (XML)	C:\Program Files\Common Files\Microsoft	Action
Add-ins	Euro Currency Tools	C:\Program Files\Microsoft Office\root\Offi	Excel Add-in
Trust Center	Microsoft Actions Pane 3		XML Expansion Pack
nust center	Microsoft Data Streamer for Excel	C:\Program Files\Microsoft Office\root\Offi	COM Add-in
	Microsoft Power Map for Excel	C:\Program Files\Microsoft Office\root\Offi	COM Add-in
	Microsoft Power Pivot for Excel	C:\Program Files\Microsoft Office\root\Offi	COM Add-in
	Solver Add-in	C:\Program Files\Microsoft Office\root\Offi	Excel Add-in
	Add-in: GENESYS 2023 Excel Co	onnector	
	Publisher: <none></none>		
	Compatibility: No compatibility inforr		
	Location: file:///C:\Program Files' vstolocal	\Vitech\GENESYS 2023 Excel Connector\Vitech.Gen	esys.Connector.Excel.vsto
	Description: GENESYS 2023 Excel Co	onnector	
		Sintector	
	Manage: COM Add-ins	QO	

Figure 9 Excel Add-ins dialog, Manage COM Add-ins Option

In the COM Add-ins dialog that opens, select the GENESYS Excel Connector item. Any of three actions can be performed:

- 1) The GENESYS connector can be unchecked. Clicking "OK" will then disable the connector from running in workbooks.
- 2) If the GENESYS connector is unchecked, it can be checked. Clicking "OK" will then enable the connector to run in workbooks.
- 3) The GENESYS connector can be selected, and the "Remove" button can be clicked. The connector will be uninstalled.

COM Add-ins		?	×
Add-ins available: Acrobat PDFMaker Office COM Addin GENESYS 2023 Excel Connector Microsoft Data Streamer for Excel Microsoft Power Map for Excel Microsoft Power Pivot for Excel	•	OK Cance <u>A</u> dd <u>R</u> emov	
Location: file:///C:\Program Files\Vitech\GENESYS 2023 Excel Connector\Vitech.Genesys.Connector.Excel.vsto vstolocal Load Behavior: Load at Startup			

Figure 10 COM Add-ins Dialog, Managing the GENESYS Connector



CONNECTING EXCEL WITH GENESYS

1.3 Connecting to GENESYS from Excel

With Excel opened on your desktop, navigate to a blank workbook, or open a blank workbook. Select the GENESYS tab on the ribbon. You can then 'connect' Excel by logging in to GENESYS using the icon on the left-hand side of the ribbon.

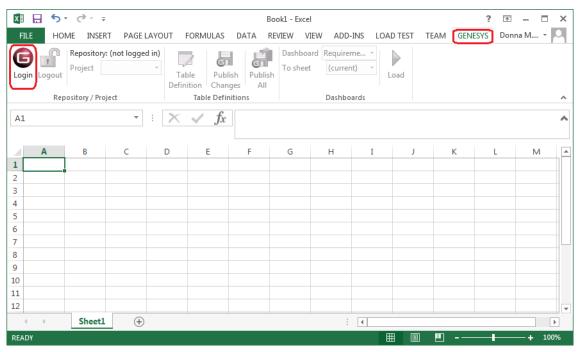


Figure 11 GENESYS Login Using Ribbon Button



	Hor	ne Insert	Page La	ayout Formu	las Data	Review Vie	ew Auton	nate Help	Acrobat	GENES	YS	Com	nents
C	in Logo		ory: (not log	rged in) Tabl	le Publish	Publish T	Dashboard R To sheet	equireme > (current) >	Load		_		
		Repository / P	roject		Table Definitio	ins	[Dashboards					
1		• : ×	/ fx										
	А			D	E F	G	Н		J	К	L	М	Ν
									~				
-				GENE	SYS Login				×				
					ENES	rs™20	23						
-				-					Vitech				
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				Usernam	ne								
				Passwor	d								
ŧ.				Descrite									
				Reposito	ry Local (loc	alhost)			<u> </u>				
5				Australia									
3				Authenti	cation Method	I: GENESYS			-				
							OI	((Cancel				
-							_						

Clicking on the GENESYS Login button will launch and bring up the GENESYS login screen.

Figure 12 Excel Spreadsheet with GENESYS Login

Log in to GENESYS using the appropriate Username and Password. This connects Excel with the Repository. Once logged into GENESYS, the controls on the GENESYS ribbon will be "active" and no longer be grayed out.

1.4 The GENESYS Ribbon in Excel

There are several sections on the GENESYS ribbon in Excel which are used to control access to the GENESYS database.



Figure 13 GENESYS Ribbon in Excel

The Repository / Project section controls access to a particular system design project in the GENESYS repository. Within this section the "Project" selection provides a drop-down menu where the user can select the particular project with the selected repository. This is the project from which all other Queries will be associated in Excel.

The Table Definitions section of the ribbon allows the user to define a table to facilitate import / export of information in the selected project's system design repository in GENESYS. Each control in this section is described below:



- Table Definition: Opens a separate dialog box used to define what design repository information will be used in the excel spreadsheet; a detailed explanation of the features of the Table Definition dialog box features is provided in the next section of the document.
- Publish Changes: a quick button command used to publish (or "push") changes in the spreadsheet into the design repository.
- Publish All: a quick button command used to publish ALL of the entities from the spreadsheet in to the project design repository.

The Dashboards section of the ribbon allows the user to select a particular Dashboard from the drop-down menu and display the information in Excel workbook. Detailed description of the Dashboard functionality is provided in Section 1.7 below.

IMPORTING DATA FROM GENESYS INTO EXCEL

1.5 Querying the GENESYS project from Excel

The user can make a simple query of the selected project using the options provided in the ribbon. Clicking on the Table Definition button, the user will open a new dialog box used to query the design repository. This dialog box is used to either query (or extract) information from the database as well as import or update information into the database. Table Definitions when saved are saved to the project which was selected in the Project drop-down menu within the Project Repository section of the Excel GENESYS ribbon.

Table Definition Control	GENESYS Table Definition - 'SAMPLE: Geospatial Library' Table Definition Table Definition Table Definition Cases / Folder Package Category Category Category Category Concem Concem	X
Filter & Sort Block Control	Filter All Entities Sort Block Alphabetic Default Class Category To Sheet (current) Auto-format the worksheet Allow Transform Entities	× 1
	Postion Type Data / Definition Based On Header Repeat Data Sort Block Default Target Class Single Cell Show Column 1 Entity V Data V Entity V	
	Position (or Column) Definition Area	

Figure 14 GENESYS Table Definition Dialog Box

The dialog box has four main sections. The various options in the overall dialog box provide for the following:

- Select Class/Folder to Query section allows the user to select the Class or Folder from which to extract information for the spreadsheet. Selecting the Package tab allows the user to select Packages from which to extract information.
- Column Definition Area allows for customizing the selection and display of information associated with entities selected from the repository. The Position listed is associated with the column number in the Excel spreadsheet.



- Filter & Sort Block Control area provides the ability to filter and sort information before it is placed in the Excel spreadsheet. The Filter's and Sort Blocks' drop-down menus are populated from the GENESYS project selected.
- The "Allow Transform Entities" option allows the ability to change an entity's class in order to move it from one class to another. Note that this could result in loss of data from attributes and relationships that are not transformed.
- Table Definition Control area allows the creation, opening, and saving of the definition of a table.

[NOTE: User-created tables (the table definitions) are unique to and saved with the particular project. If the user wants to use a table definition in multiple projects, then the table definitions (only) need to be saved using Advanced Options on Export. The table definitions can then be imported into other projects as desired.

Once all the selections have been made, the user will populate the workbook using the "Load" button. An example of constructing and loading a table is shown below.

The table definition for a table of requirements listing the Requirement number, name, description, and the "refined by" requirements is provided as an example.

Table Definitio	ent Traceability				Cidee /	/ Folder Package			All items Clea
Outputs a s	ent Traceability summary table of the required well as the entities that v	verify them.		~]Category]Change Request Pack]Component]Concem]ConstraintDefinition	kage		Antens crea
🖂 Essenti	ial	Save	Save As	× Delete		DefinedTerm			
Filter	All Entities			~	I-C	Document DomainSet			
Sort Block	Numeric by class			~		Event Exit			
Default Class	Requirement			~		ExternalFile FullPort			
To Sheet	(current) Remove Clear	×		nat the worksheet ansform Entities]Function Interface			
To Sheet		∨ Data / Defir	Allow Tr				Default Target Class	Single Cell	Show Column
Fo Sheet Add F	Remove Clear	Data / Defin	Allow Tr	ansform Entities		Interface		Single Cell	1
Add F Position	Remove Clear Type	Data / Defir number	Allow Tr	ansform Entities ed On Header	Repeat Data	Interface		Single Cell	1
Fo Sheet Add F Position	Remove Clear Type Entity Attribute	Data / Defir number name	Allow Transition Base	ed On Header	Repeat Data	Interface		Single Cell	1
Fo Sheet Add F Position 1 2	Remove Clear Type Entity Attribute V Entity Attribute V	Data / Defin number name description	Allow Transition Base	ed On Header V Number Requirement	Repeat Data	Interface Sort Block	Class	Single Cell	1
Fo Sheet Add F Position 1 2 3	Remove Clear Type Entity Attribute ~ Entity Attribute ~ Entity Attribute ~	Data / Defir number name description	Allow Tr.	ed On Header V Number Requirement Description	Repeat Data	Interface Sort Block	Class		Show Column
Fo Sheet Add F Position 1 2 3 4	Remove Clear Type Entity Attribute ~ Entity Attribute ~ Entity Attribute ~ Relationship ~	Data / Defin number name description refined by basis of	Allow Tr Allow Tr Data Data Data	ed On Header A Number Requirement Description Refined by	Repeat Data	Interface Sort Block	Requirement Function		Show Column

Figure 15 Example Table Definition

For this example, the Requirement class was selected in the upper right-hand Class/Folder to Query section. The Sort Block "Numeric" was selected to provide an output in numeric order. The column selection in the Position (or Column) Definition Area provides for the display of, in order from top to bottom:

- 1. Requirement Number by selecting Entity Attribute, then number, and providing a unique Header title.
- Entity Name by selecting Entity Attribute, then name, and providing a unique Header title. (NOTE: the Type "Entity" provides for the number and name in the same cell if the Sort Block = Numeric. If you use the Type = Entity and you intend to update the information on the table and push this information back into GENESYS then, you must use the Sort Block = Alphabetic.)
- 3. Description by selecting Entity Attribute, then description, and providing a unique Header title.



4. Refined By requirements – by selection Relationship, then the "refined by" relation. In order to list the "refined by" requirements in a sorted order, select Sort Block of "Numeric"; and to keep all of the "refined by" requirements in a single row, check the option Single Cell.

Note: When using Sort Blocks in table definitions, Sort Blocks in GENESYS have specific representations associated with them. For example: the "Numeric" sort block lists number and name. (Sort Block definitions are defined in the GENESYS project). If you use the Numeric sort block and intend to change information in this table and push the information back into GENESYS, then use the Entity Attribute with Name specified to facilitate this feature.

XI .	5 - (e 🗋 🗧			Book1 - Excel		? 🖻 —	⊐ ×
FILE	HOME	INSERT PAGE	LAYOUT FO	RMULAS DATA	REVIEW VIEW	GENESYS	Ron Kr	atzke
G	Logout Pro	pository: Local oject SAMPLE: Ge * ory / Project	Table P Definition Ch	a	shboard Requireme * sheet (current) * Dashboards	Load		
Chane	eEv 🔻	$: \times \checkmark f_x$	1. The syst	em shall accept inf	ormation requests fro	m certified customers.2.	The system shall retain an inventory of	
	·	, y c y gu		collected images/	products and provide	hem to users, if appropri	ate.3. The system shall control multiple	2
a A	в	с			D		E	
	BEQ N	Name	. 🔽		Description		▼ Refined by	-
2	R.1	Continuous Support and	Availability			ne support to the customers and t more than 10 minutes per month.	ne R.1.1Continuous Support R.1.1.1Availability	
2	R.1.1	Continuous Support		The Geospatial Library s collection systems.	hall provide continuous real-ti	me support to the customers and t	ne R.1.1.1Availability	
i 3	B.1.11	Availability			vailable no more than a total ol			
5	R.2	Specific Requirements		em shall R.2.1 Accept Requests from Certified Customers rs, if R.2.2 Retain Inventory and Provide Products of image R.2.2.1 Retain Inventory 5. The R.2.3 Control Multiple Collectors and Collector Types R.2.3 IControl Multiple Collectors itor and R.2.4 Musimum Staff R.2.5 Provide Feedback R.2.6 Prioritize Requests R.2.7 Munitor and Acsess Performance				
5	R.2.1	Accept Requests from Ce	ertified Customers	The system shall accept	information requests from cer	ified customers.	R.2.1.1 Accept Requests R.2.1.3 Validate Certified Customers	
7 6	R.2.1.1	Accept Requests		The system shall accept			R.2.1.1.1 Accept Media of Requests	
8	R.2.11.1	Accept Media of Request	ts		requests via any of the followi ; 4) Phone-electronic file; 5) \v	R.2.1.1.1 Media of Requests: Hardoopy Forms R.2.1.1.1.2 Media of Requests: Verbal R.2.1.1.1.3 Media of Requests: Verbal Telephonio R.2.1.1.1.4 Media of Requests: Telephonic Electronic f R.2.1.1.1.5 Media of Requests: Web Services	-île	
9 8	R.2.1.1.1	Media of Requests: Hardo	copy Forms	The system shall accept	requests via hardcopy forms.			
4		Sheet1 (+)				: (Þ
EADY							▦	70%

Figure 16 Example of Completed Query

Once the project information has been exported out to the Excel worksheet, the display of the information can be changed using the normal features of Excel. The user can format individual cells and columns much you would with any Excel spreadsheet. The file can also be saved as you would with any Excel file (you do not have to use the .csv format).

Note that Column A of the spreadsheet contains the GENESYS Unique ID number. This information is required in all worksheets as the index to enable moving any changed information back in to the project repository.

1.6 Manipulating Project Data in Excel

With the project data in an Excel worksheet, the user can edit the information in any of the cells. Commonly the project team will extract Requirement information providing the Requirement Name, Description, Type, and Origin. An example of this export is provided below.



Excel[®] Connector Guide

	<u> </u>	c² · □ =	GL Library Reqs Chg1.xlsx - Excel	? 🗹 — 🗆
FILE	HOME	INSERT PAGE LAYOUT F	ORMULAS DATA REVIEW VIEW GENESYS	Ron Kratzke
B ogin	Logout Pro	Definition C	Publish Anges All Definitions Dashboard Requireme • To sheet (current) • Dashboards	
han	ngeEv ▼	$f_x \checkmark f_x$ Specific F	Requirements	
a A	АВ	С	D	E
	T REQ NO		Description	Refined by 🔻
1	R.1	Continuous Support and Availability	The Geospatial Library shall provide continuous real-time support to the customers and the collection systems. The system shall be unavailable no more than 10 minutes per month.	R.1.1Continuous Support R.1.1.1Availability
2	R.1.1	Continuous Support	The Geospatial Library shall provide continuous real-time support to the customers and the collection systems. CHANGE THIS	R.1.1.1Availability
3	B.1.1.1	Availability	The system shall be unavailable no more than a total of 10 minutes per month.	
4	R.2	Specific Requirements	1. The system shall accept information requests from certified outsomers. 2. The system shall retain an inventory of previously collected images/products and provide them to users, if appropriate. 3. The system shall control multiple image collectors and multiple types of image collectors. 4. The system shall be staffed at a maximum of 30 personnel on any shift. 5. The system shall provide feedback on the customer's request within 24 hours. 6. The system shall monitor and assess its own performance.	R.2.2 Retain Inventory and Provide Products R.2.2.1 Retain Inventory R.2.3 Control Multiple Collectors and Collector Types R.2.3.1 Control Multiple Collectors
5	R.2.1	Accept Requests from Certified Customers	The system shall accept information requests from certified customers.	R.2.1.1 Accept Requests R.2.1.3 Validate Certified Customers
6	B.2.1.1	Accept Requests	The system shall accept information requests.	R.2.1.1.1 Accept Media of Requests
7	R.2.1.11	Accept Media of Requests	The system shall accept requests via any of the following media: 1) Hardcopy Forms; 2) Verbal; 3) Phone-verbal; 4) Phone-electronic file; 5) Web-based electronic file.	R.2.11.11Media of Requests: Hardcopy Forms R.2.11.12Media of Requests: Verbal R.2.11.13Media of Requests: Verbal Telephonic R.2.11.14Media of Requests: Telephonic Electronic File R.2.11.15Media of Requests: Veb Services
	B.2.1111	Media of Requests: Hardcopy Forms	The system shall accept requests via hardcopy forms.	
8				
8		Sheet1 (+)	÷ •	•

Figure 17 Excel Spreadsheet with Edited Cells

Changes can now be made to items in the spreadsheet. As changes are made to individual cells, the cell is highlighted in yellow to indicate that the text has been edited. The Excel file can be saved with a different file name.

B) (egout Pro	INSERT pository: Local oject SAMPLE: ory / Project	Ge • Table	AMULAS DATA REVIEW VIEW GENESYS	Ron Kratzk
char	nge	EV *		✓ f_X Specific Re	equirements	E
	-	-	-	Name		Refined by
17		R1		apport and Availability	The Geospatial Library shall provide continuous real-time support to the oustomers and the	nemied by
					collection systems. The system shall be unavailable no more than 10 minutes per month.	R.1.11Availability
12		R.1.1	Continuous Su	apport	The Geospatial Library shall provide continuous real-time support to the oustomers and the	R.1.11Availability
					collection systems. CHANGE THIS	
3		R111	Availability		The system shall be unavailable no more than a total of 10 minutes per month.	
		R2	Specific Requirements		1. The system shall accept information requests from certified customers 2. The system shall notain an inventory of previously collected images/products and provide them to users, if appropriate 3. The system shall cortrol multiple image collectors and multiple types of image collectors. At the system shall be staffed at a maximum of 30 personnel on any shift. 5. The system shall provide feedback on the customer's request within 24 hours. 6. The system shall provide a means of prioritizing the customer's requests. 7. The system shall monitor and assess its own performance.	R 2 2 Retain Inventory and Provide Products R 2 2 Therain Inventory R 2 3 Control Multiple Collectors and Collector Types R 2 3 1 Control Multiple Collectors
5		R.2.1	Accept Reque	ests from Certified Customers	The system shall accept information requests from certified oustomers.	R.2.1.1 Accept Requests
					R 2.13 Validate Certified Customers	
6		R2.11	Accept Reque		The system shall accept information requests.	R.2.1.1.Accept Media of Requests
7		R2111	Accept Media of Requests		The system shall accept requests via any of the following media: 11 Hardcopy Form; 2) Verbal; 3) Phone-verbal; 4) Phone-electronic file; 5) Web-based electronic file.	R 2 1111 Media of Requests: Hardcopy Forms R 2 1112 Media of Requests: Verbal R 2 1113 Media of Requests: Verbal Telephonic R 2 1114 Media of Requests: Telephonic Electronic File R 2 1115 Media of Requests: Verbarvices
0		R21111	Media of Requests: Hardcopy Forms		The system shall accept requests via hardcopy forms.	The second s
_	_	*****		(*)		·
100			Sheet1			

Figure 18 Updating GENESYS with Changed Information



When the worksheet is ready to be published back into the project use the "Publish Changes" or "Publish All" command in the ribbon. "Publish Changes" updates just the attributes that have changed, "Publish All" pushes all of the data in the workbook in to GENESYS and overwrites all of the information in the project repository. When publishing changes, there will be a dialog box that pops up to confirm that you want to make changes to the project file, and once completed, a second box which will come up and tell you the number of changes made to the project.

GAINING INSIGHT INTO THE PROJECT THROUGH DASHBOARDS

The GENESYS ribbon has a section entitled "Dashboards." This section provides a set of dashboards which have been coded into the ribbon. The dashboards are intended as a means for the project leadership to get a high-level understanding and status of the project repository maturity on a periodic basis. There are currently three dashboards programmed into the Excel Connector: Requirement Management; Program Management; and Test/Evaluation Planning.

1.7 Accessing Dashboard Information

To access a dashboard the user selects the type of dashboard from the drop-down menu, then selects where the dashboard should be displayed (current sheet or new sheet); then selects "Load." The figure below provides an example of the Requirements dashboard.

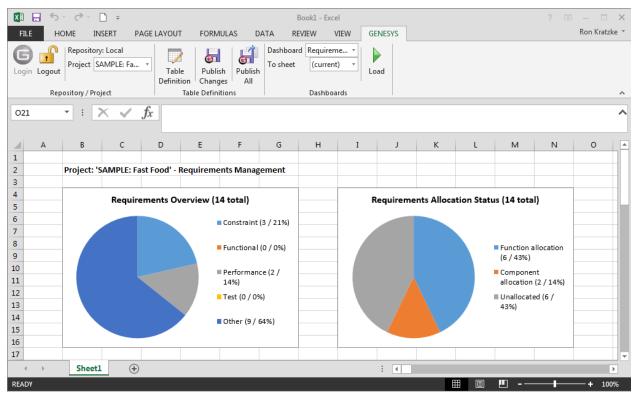


Figure 19 Requirement Dashboard

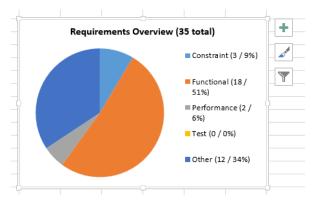
Each dashboard has several different graphic representations of information extracted directly from the selected project repository. The entire depth and breadth of the data and graphics is not described in this guide - the user is encouraged to explore the dashboards provided.

1.8 Modifying Graphic Displays on the Dashboard

Gathering the data to display on the dashboard is one part of the dashboard solution, displaying the data in unique ways is another part of the dashboard solution. While the data extracted from the project repository is hard-coded into the dashboard, we have provided an initial set of graphical displays which can be altered in Excel to provide enriched presentation.



Excel[®] Connector Guide





The user can select a chart, right-click, and use the Excel drop-down menu together with the control buttons to modify the information display. Using these options, the first row of the Requirement Overview pie chart has been modified to the options shown below.

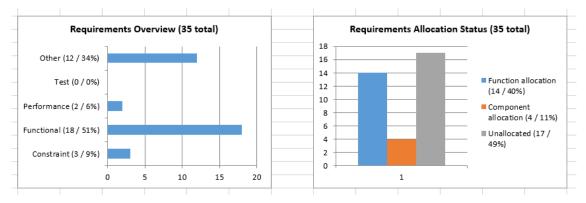


Figure 21 Modified Dashboard Chart Views

We have not provided an exhaustive set of dashboards in the Excel Connector. We encourage users to provide feedback to us with ideas for additional dashboard concepts. Please email us at support@vitechcorp.com. Updates to the Excel Connector functionality and dashboards will be developed and published in service packs for GENESYS.





2270 Kraft Drive, Suite 1600 Blacksburg, Virginia 24060 540.951.3322 | FAX: 540.951.8222 Customer Support: <u>support@vitechcorp.com</u> <u>www.vitechcorp.com</u>