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CUSTOMER RESOURCE OPTIONS

Supporting users throughout their entire journey of learning model-based systems engineering (MBSE) is central to Vitech's mission. For users looking for additional resources outside of this document, please refer to the links below. Alternatively, all links may be found at <u>www.vitechcorp.com/online-resources/</u>.



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Vitech software help files.

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papers for download, authored

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Vitech software.

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<u>Beginner</u>	<u>IT / Sys Admin</u>
Intermediate	<u>Student</u>



INTRODUCTION

This document is an introductory guide for writing GENESYS[™] reports. To facilitate the explanation of the concepts, the following example reports are produced:

- Hello World a trivial report that displays the string "Hello World!"
- List of Concerns a report that displays project concerns, and
- Requirements with Concerns a report that displays concerns identified during requirements analysis.

The sample project, Geospatial Library, is the data source for the report outputs exhibited in this document. To achieve results consistent with the instructions herein, the reader should Import and Open the Geospatial Library sample project.

MANAGING REPORTS

The GENESYS reports are partitioned and stored in an arrangement of folders that is representative of those partitions. Expanding the *Reports* branch in the *Project Explorer* window reveals the arrangement of GENESYS report folders. Clicking on a report folder will reveal its contents in the *Browser* window. For example, click on the *Common Subreports* folder and the *Browser* window displays the list of reports residing in *Common Subreports* folder.



Figure 1: Common Subreports Folder

Prior to adding a new report, it is helpful to consider in which folder that report will reside. <u>The recommended</u> practice is to establish a new folder or folders to isolate user generated reports from the GENESYS base reports. Accordingly, for the reports generated in this document, a new folder is created.



- In the Project Explorer window, right-click on the Reports branch.
- Click on the New Folder command.
- Enter the folder name: "Toolkit".
- Click OK.

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Project Explorer - 🕈 ×	Browser – P ×	
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SDD (3/103)	Folder name	
SSS (1/10)	Toolkit	
TABLEMaker (4/4)	<u>O</u> K <u>Cancel</u>	

Figure 2: New Folder

The first report will simply display the static text string: "Hello World!" Add this report to the *Toolkit* folder.

- In the *Project Explorer* window, right-click on the *Toolkit* folder.
- Click on the New Report Definition command.
- Enter the report name: "Hello World".
- Click OK.





Figure 3: Create the Hello World Report

The GENESYS Report Editor opens and presents an empty design surface. The design surface resembles a sheet of graph paper and resides in the center of the Report Editor window. *Controls* are used to display data. The available *Controls* are located in the Report Designer's *Toolbox* window. A *Label* control is used to display plain text and is chosen to add the "Hello World!" string to the report.

- 1. This report will only display a single line of text. Therefore, the design surface will easily accommodate a larger font size. Prior to adding *Controls*, set the default font size (located in the Font section of the Report Editor's ribbon) to 12.
- 2. Drag the *Label* control from the *Toolbox* window and drop it on the Detail section of the design surface.
- 3. Double-click inside the Label control box and type "Hello World!"
- 4. Click on the design surface (outside of the Label control box).



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Figure 4: Inserting a *Label* Control

- 5. Click on the Save command in the Report Editor ribbon to save the effected changes.
- 6. Click on the *Preview* command in the Report Editor ribbon to view the report's output. (*The output should consist of a single page containing the string "Hello World!"*)
- 7. Close the Preview window.
- 8. Exit the Report Editor.

At this point, the *Hello World* report exists in the *Toolkit* folder of the repository. In the browser window, select the *Hello World* report to open its Property Sheet. Notice that GENESYS initialized the report's *Description* attribute with a default text string.



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K Model Assistant	Hello World	Description	Auto Generated Report Description	1
 SAMPLE: Geospatial Library 				
 Scripts 				
Attribute History (1/1)				
Common Subreports (6/6)				
Diagnostics (2/2)				
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▶ <mark> </mark> IRS (1/8)				
Project Compare (1/3)				
Reporting Toolkit (7/7)				
 Risk Report (1/5) 				
 Schema Definition (1/3) 				
Schema Migration (1/1)				
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TABLEMaker (4/4)		Created	Administrator 3/6/2021 3:42:54 DM	
Toolkit (1/1)		Modified	Administrator 3/6/2021 3:45:32 PM	
Repository: Local Project: SAMPLE: Geospatial	Library Username: Admini	strator Authentication M	ode: GENESYS	

Figure 5: Default Report Description

A report's description is editable. Open the GENESYS text editor by clicking on the pencil icon adjacent to the *Description* attribute text box. Use the text editor to replace the default description with a more representative explanation of the report. The updated report description is shown below.





Figure 6: Hello World Report with updated Description

The GENESYS *Export* and *Import* commands provide the means for backing up and restoring report folders. The *Export* produces a *gnsx* file that is external to the GENESYS repository. The gnsx file is selected during an *Import* to restore the report folder and its contents.

CONSTRUCTING REPORTS

This section presents guidance for incorporating GENESYS repository data into reports. The instruction emphasizes how to locate and display the GENESYS data objects of interest. In general, *Bands* are used to retrieve data and *Controls* are used to display data. Binding is the technique that connects a *Control* to the data captured in a *Band*.

Locating the Data – Detail Report Bands

The GENESYS Report Designer utilizes *Detail Report Bands* to traverse and iterate over the structure and hierarchy of the GENESYS[™] repository data. Assembling an organized sequence of *Detail Report Bands* enables the reporting tool logic to navigate the repository to the data of interest. As depicted in the following diagram, similarities can be visualized between *Detail Report Bands* and the GENESYS *Project Explorer* and *Browser* windows.





Figure 7: Detail Report Bands and GENESYS Project Explorer and Browser Windows

The iterative capability of *Detail Report Bands* enables the reporting tool logic to process all or a subset of the objects contained in the repository structure associated with the particular band. (For example, the *Folders* band iterates over a project's folders.)





Figure 8: Report Band Iteration

Displaying the Data – Controls and Data Binding

Introduced in section 1, *Controls* are used to display data. While the *Hello World* report introduced static content, the reports that follow will feature dynamic content derived from the GENESYS repository data.

In order for a *Control* to represent GENESYS repository data, the *Control* must be associated with a specific type of repository object (e.g., folder, entity, attribute, etc.). The technique of Data Binding defines the link between a *Control* and a repository object retrieved in a *Band*.

List of Concerns Report

The *List of Concerns* report will evolve using a staged approach. At each stage, content is added or revised and subsequently, the report's output is generated and verified. The conclusion of this process will yield a report that displays the project's open concerns together with selected attributes defined for those concerns.

Stage 1 – Display the Project Name

Start simply, by displaying the Project name.

- 1. In the Toolkit folder, create a report named "List of Concerns".
- 2. Verify that the report is opened for editing.
- 3. This report is not displaying a large amount of text. Therefore, the design surface will easily accommodate a larger font size. Prior to adding *Controls*, set the default font size (located in the Font section of the Report Editor's ribbon) to 12.
- 4. Insert a Projects band within the Detail band.
 - Right-click in the Detail band's design surface space,
 - Expand the Insert Detail Report sub-menu, and
 - Click on the "Projects" identifier.





Figure 9: Inserting a *Projects* Band

5. The Project name is simple text, so drop a *Label* control within the *Projects* band space on the design surface.



Figure 10: Inserting a Label Control into the Projects Band

- 6. Bind the Label control to the Project object.
 - Expand the *Projects* band in the *Field List* window.
 - Drag the Project item from the Field List and drop it onto the Label.
 - Observe that the text inside the Label changes to "[Project]".





Figure 11: Binding a Label Control to the Project Object

7. Save and then Preview the report.

The report output (shown below) consists of a single page with the Project name appearing in the upper left corner of the page.





Figure 12: List of Concerns Output – Stage 1



Why didn't the Projects band iterate over all projects in the repository?

(Note: If repository being used does not contain additional projects, import the Fast Food Sample project and preview the report again.)

The *Projects* collection associated with the *Projects* band identifies the repository projects over which the *Projects* band will iterate. The default value of the *Projects* collection is "Current"—meaning that the *Projects* band will only iterate over the active project. The *Projects* collection can be viewed via the Smart Tag associated with the *Projects* band.

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projectsReportBand1 - "Projects" E detailBand1 [Project]	Detail Report Tasks Edit and Reorder Bands	
	Projects Set Parameters	(Collection)
	Data Member Data Adapter Filter String	(none)
	Detail Count at Design Time	0
	Formatting Rules	(Collection) ····
	Page Break	None

Figure 13: Projects Band Smart Tag

When *no* projects are selected (i.e., checked) in the *Projects* collection, the *Projects* band will iterate over all repository projects.

Stage 2 – List the Project Classes

Extend the report to the list the names of the project's Classes.

- 1. Add the Data band.
 - Right-click in the detail section of the *Projects* band,
 - Expand the Insert Detail Report sub-menu, and
 - Click on the "Data" identifier.



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Figure 14: Inserting a Data Band

- 2. Add the *Folders* band.
 - Right-click in the detail section of the Data band (i.e., "Projects.Data"),
 - Expand the Insert Detail Report sub-menu, and
 - Click on the "Folders" identifier.



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Figure 15: Inserting a *Folders* Band

- 3. The Folder name is simple text, so drop a *Label* control within the *Folders* band space on the design surface.
- 4. Bind the *Label* control to the *Folder* object.
 - Expand the *Data* band in the *Field List* window.
 - Expand the *Folders* band in the *Field List* window.
 - Drag the Folder item from the Field List and drop it onto the Label.
 - Observe that the text inside the Label changes to "[Folder]".





Figure 16: Binding a Label Control to the Folder Object

5. Save and then Preview the report.

The report output (first page shown below) consists of five pages containing the Project name followed by a complete list of the project's *Class* names.





Figure 17: List of Concerns Output - Stage 2



Is there a way to avoid the word wrapping on the Project and Folder names?

Yes. The size of a *Control* is adjustable via its handles. Eliminate the word wrapping applied to the Project and Folder names by increasing the width of those *Label* controls. (For example, click on the Project name Label and drag its right-side, middle handle to the right.)



Figure 18: Adjusting the Size of a Control

Stage 3 – Restrict the Folder Iteration

Since the *List of Concerns* report is exclusively interested in the **Concern** class entities, it is unnecessary to iterate over the entire collection of Project classes. Limit the iteration of the *Folders* band to the **Concern** class.

- Click on the Smart Tag of the Folders band (i.e., "Projects.Data.Folders").
- Open the Folders collection and check the Concern box.
- Click in the Folders band grid space.



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foldersReportBand1 - "Projects.Data.Fold	ers ^{* C} Detail Report Tasks		
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	Page Break	None	

Figure 19: Restricting the *Folders* Band Iteration

Save and the Preview the report. Notice the change in the report's output (shown below); the class list is comprised of a single class name: **Concern**.



SAMPLE: Geospatial Library	
Concern	

Figure 20: List of Concerns Output – Stage 3



Stage 4 – Display the Class Entities

Expand the report to include the names of the entities within the **Concern** class.

- 1. Add the *Entities* band.
 - Right-click in the detail section of the Folders band (i.e., "Projects.Data.Folders"),
 - Expand the Insert Detail Report sub-menu, and
 - Click on the "Entities" identifier.

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Figure 21: Inserting an Entities Band

- 2. The Entity name is simple text, so drop a *Label* control within the *Entities* band space on the design surface.
- 3. Bind the *Label* control to the *Entity* object.
 - Expand the Entities band in the Field List window.
 - Drag the *Entity* item from the *Field List* and drop it onto the *Label*.
 - Observe that the text inside the Label changes to "[Entity]".





Figure 22: Binding a Label Control to the Entity Object

4. Save and then Preview the report.

The report output (shown below) consists of a single page that includes the Project name, **Concern** class name, and the names of the four **Concern** entities in the Geospatial Library project.



 SAMPLE: Geospatial Library	
-	
Concern	
Criteria for	
Determining	
Certified User	
Setulied Oser	
Criteria for	
Self	
Assessment	
Determining	
the Means of	
Contifuing a	
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Media of	
Request	

Figure 23: List of Concerns Output – Stage 4



Is there a way to compress the vertical spacing of the report output?

Yes. The appearance of the design surface is significant as it reflects the report's output. When the report output is generated, each iteration of a band consumes space equivalent to that which is allocated to that band on the design surface. Minimizing the unused space on the design surface will condense a report's output.

The vertical spacing associated with a band is adjusted by dragging the band's bottom border. Eliminate the unused space in the top four bands by dragging their bottom borders upward. (Additionally, remove the word wrapping applied to the **Concern** entity names by widening the associated *Label*.)



Figure 24: Compressing Vertical Spacing of Report Output



Save and Preview the report. Note the condensed report output (shown below).

 SAMPLE: Geospatial Library	
Concern	
Criteria for Determining Certified User	
Criteria for Self Assessment	
Determining the Means of Certifying a User	
Media of Request	
:	

Figure 25: List of Concerns Output – Condensed Spacing



Stage 5 – Incorporate Entity Attributes

Augment the report to include each entity's Description, Importance and Status attributes.

Within the *Entities* band space on the design surface, insert three additional *Label* controls (all bound to the Entity object).

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projectsReportBand1 - "	Projects*		
🔻 🔳 detailBand1			
[Project]			
▼ 🔀 detailReportBandDe	efault1 - "Projects.Data"		
▼ I detailBand2	č		
v 🗙 foldersReportB	and1 - "Projects Data Folders"		
v 🗐 detailBand	3		
	Foldorl 0		
L'	roiderj		
🔻 🗙 entitiesRep	ortBand1 - "Projects.Data.Folders.Entities"		
🔻 🗐 detailB	and4		
	[Entity]	0	
	[Entity]		G
	[Entity]	[Entity]	
>			

Figure 26: Augmenting Report to Include Description, Importance, and Status

The four *Label* controls in the *Entities* band have identical binding and appear to be the same. In fact, a preview of the report displays each **Concern** entity name four times.

The process of binding a data object to a *Label* control establishes the object's name as the *Label's* default representation of that object. Differentiate the *Label* controls by changing their representation of the bound object.

- Select the Label control in the middle row of the Entities band.
- Click on its Smart Tag.
- Click on the ellipses to open the *Entity Representation* definition.



Label Tasks		
Entity Representation		
Text	enhancedLabelControl3	
Data Binding	Repository - Projects.Data.Fol	-
Format String		
Summary	None	••••
Angle	0	
Formatting Rules	(Collection)	
Auto Width		
Can Grow		
🔲 Can Shrink		
Multiline		
Word Wrap		

Figure 27: Entity Representation Definition

- In the *Field* column, change the selected attribute from "name" to "description".
- Click "OK" to complete the change.

6	Entity Rep	resentation				_		×
h	nsert	Remove		Er	tity Representation			1
Pre	fix	Туре	Field		Extended Field			Suffix
	Entit	y Attribut 🕤	name	v				
			dataType	\sim				
			dateClosed					
			decision					
			delay					
			delayUnits					
			dependentVariables					
			description	.)	1			
			direction		Clear	OK	0	ancel
			directionality		Cicai	OK		ancer
			documentDate					
			documentNumber					
			documentOverview					
			documentScript					
			dueDate					
			duration					
			durationUnits					
			effects					
			endDate	\sim				

Figure 28: Entity Representation - Description Attribute



- Open the Entity Representation for the left Label control in the bottom row of the Entities band.
- In the *Prefix* column, add the string "Importance: ".
- In the Field column, change the selected attribute from "name" to "importance".
- Click "OK" to complete the change.

🕒 Entity Re	presentation			_		×
Insert	Remove		En	tity Representation		1
Prefix	Туре	Field		Extended Field		Suffix
Ent	tity Attribut 👋	name	v			
		exitLogic expression externalFilePath fields governmentCategory guard bandlingApproach	~			
		identification		Clear OK	C	ancel
		incentivePerformanceParameter independentVariables initialAmount isBehavior keyPerformanceParameter label laborHours level likelihood	<			

Figure 29: Entity Representation - Importance Attribute

In similar fashion, change the representation of the right *Label* control in the bottom row of the *Entities* band to display the "status" *Field* with a *Prefix* of "Status:".

Save and then Preview the report. The report output is a single page that contains an alphabetic listing of the four **Concern** entities with their *Description*, *Importance*, and *Status* attributes.



 CAN (DI E. Geometic II ibrow)	
Concern	
Criteria for Determining Certified User	
The requirement states that the system shall accept information requests from certified users. What are the criteria that define a certified user?	
Importance: Essential Status: Closed	
Criteria for Self Assessment	
What are the criteria to be used to assess the quality of system's performance?	
Importance: Important Status: Open	
Determining the Means of Certifying a User	
The requirement states that the system shall accept information requests from certified users. Where would the Certification Authority be located?	
Importance: Critical Status: Open	
Media of Request	
The requirement states that the system shall accept information requests from certified users. What are the request media that the system must be able to accommodate?	
Importance: Essential Status: Closed	

Figure 30: List of Concerns Output – Stage 5



Stage 6 - Sort the Entities

The *Sort Block* assigned to the *Entities* band determines the order in which its entities are displayed. By default, the entities are sorted alphabetically by name. For this report, a different *Sort Block* is required as the preferred ordering of the **Concern** entities is by the value of their *Importance* attribute. The *Sort Block* is accessible through the band's Smart Tag.

- Open the Smart Tag of the *Entities* band.
- Expand the Sortblock drop-down list and choose the Concern Importance sort block.



Figure 31: Sorting the Entities Band Output

Save and Preview the report. Observe that the **Concern** entities are listed in order by their *Importance* attribute.



	SAMPLE: Geospatial Library	
	Concern	
	Determining the Means of Certifying a User	
	The requirement states that the system shall accept informa from certified users. Where would the Certification Authorit located?	tion requests y be
	Importance: Critical Status: Open	
	Criteria for Determining Certified User	
,	The requirement states that the system shall accept informa from certified users. What are the criteria that define a certi	tion requests fied user?
	Importance: Essential Status: Closed	
	Media of Request	
	The requirement states that the system shall accept informa from certified users. What are the request media that the sys able to accommodate?	tion requests tem must be
	Importance: Essential Status: Closed	
	Criteria for Self Assessment	
	What are the criteria to be used to assess the quality of system performance?	m's
	Importance: Important Status: Open	

Figure 32: List of Concerns Output – Sorted by Importance



Stage 7 – Filter the Entities

The *Filter* assigned to the *Entities* band determines which entities are displayed. All entities are displayed when no *Filter* is assigned. For this report, a *Filter* is needed as only the open concerns are to be displayed. The *Filter* is accessible through the band's Smart Tag.

- Open the Smart Tag of the *Entities* band.
- Expand the Filter drop-down list and choose the "Open Concerns" filter.

▼							
▼ I projectsRep	ortBand1 - "Proje	cts"					
🔻 🔳 detailBar	nd1						
	[Project]						
▼ 🗐 detailRe	portBandDefault	1 - "Projects	.Data"				
🔻 🔳 deta	ilBand2						
▼ 🗐 folde	ersReportBand1 ·	- "Projects.D	ata.Folders"				
▼ (detailBand3		•				
		olderj			Datail Dagast Tasks		
	entities ReportBa	ind I - "Projec	ts.Data.Folde	rs.Entities	Detail Report Tasks		
· · · · · · · · · · · · · · · · · · ·		IF	ntitul		Edit and Reorder Bands		
		L.	[Entity]		Filter		
			[Lintery]		Sortblock	High Risks	
			[Entity]		Parameter Entities	No Descriptions Open Concerns	j
					Entity	Performance Requirements	
					Filter Selections Per Fold	TBD/TBR Descriptions	_
					Set Parameters	(Collection) ···	
					Data Source	(none)	-
					Data Member	Projects.Data.Folders.Entities	•
					Data Adapter	(none)	-
					Filter String		•
					Detail Count at Design Time	0	
					Formatting Rules	(Collection)	•
					Page Break	None	•

Figure 33: Filtering the Entities Band Output

Save and Preview the report. Observe that only open **Concern** entities are displayed.



SAMP	LE: Geospatial Library		
	Concern		
	Determining the Means of Certify	ing a User	
	The requirement states tha	it the system shall accept information requests	
	from certified users. Where	e would the Certification Authority be	
	located?		
	Importance: Critical	Status: Onen	
	importance: enical	Status. Opur	
	Criteria for Self Assessment		
	What are the criteria to be	used to assess the quality of system's	
	performance?		
	Importances Important	Status: On an	
	importance: important	status. Open	

Figure 34: *List of Concerns* Output – Filtered for Open Concerns



Requirements with Concerns report

The *Requirements with Concerns* report introduces several new features of the Report Editor. These include the *Relationships* band, the *Entity Diagram* control, and the *Property Grid*. Once again, the report is developed in stages. The culmination of this process will yield a report that identifies the project requirements that generate concerns and include the hierarchy diagrams of those requirements.

Stage 1 – Create the report

Create the report and lay the foundational bands.

- 1. In the Toolkit folder, create a report file named "Requirements with Concerns".
- 2. Verify that the report is opened for editing.
- 3. Insert a Projects band within the Detail band.
- 4. Insert a *Data* band within the *Projects* band.
- 5. Insert a *Folders* band within the *Data* band.
- 6. Insert an *Entities* band within the *Folders* band.
- 7. Insert a *Relationships* band within the *Entities* band.
- 8. For all bands, except the *Relationships* band, eliminate the allocated design surface space.

V I projectsReportBand 1 - "Projects"	
V 🗶 detailReportBandDefault1 - "Projects.Data"	
▼ II detailBand2	
FoldersReportBand1 - "Projects.Data.Folders"	
▼ 🗐 detailBand3	
entitiesReportBand1 - "Projects.Data.Folders.Entities"	
▼ 🗐 detailBand4	
🔻 🗙 relationshipsReportBand1 - "Projects.Data.Folders.Entities.Relationships"	
▼ 🗐 detailBand5	

Figure 35: Foundational Bands for the Requirements with Concerns Report

This report is tracing the *generates* relationship of **Requirement** entities to determine which, if any, produce concerns. As such, the *Folders* band need only examine the **Requirement** class folder, and the *Relationships* band need only consider the *generates* relation.

9. Confine the *Folders* band iteration to the **Requirement** class. Open the Smart Tag of the *Folders* band and check the *Requirement* box.



- 10. Constrain the *Relationships* band iteration to the *generates* relation.
 - Click on the Smart Tag of the *Relationships* band (i.e., "Projects.Data.Folders.Entities.Relationships").
 - Open the *Relationships* collection and check the *generates* box.
 - Click in the *Relationships* band grid space.

V I projectsReportBand1 - "Projects"			
V III detailBand1			
▼ I detailReportBandDefault1 - "Projects.Data"			
▼ II detailBand2			
▼ I folders ReportBand 1 - "Projects.Data.Folders"			
▼ 🗐 detailBand3			
entitiesReportBand1 - "Projects.Data.Folders.Entities"			
v 🗐 detailBand4			
relationshipsReportBand1 - "Projects.Data.Folders.Entities.Relationships"	Detail Report Tasks		-11
▼ II detailBand5	Edit and Reorder Bands		
	Pelationships	(Collection)	
	Taraata	forms	
	Casthlade	generalization of	
	SortDiock	generated by	
	Set Parameters	generates	
		grouped by	-
	Data Source	(none) ·	
	Data Member	Projects.Data.Folders.Entities.1 -	
	Data Member Data Adapter	Projects.Data.Folders.Entities.l + (none) +	
	Data Member Data Adapter Filter String	Projects.Data.Folders.Entities.I + (none) +	
	Data Member Data Adapter Filter String Detail Count at Design Time	Projects.Data.Folders.Entities.I + (none) +	
	Data Member Data Adapter Filter String Detail Count at Design Time	Projects.Data.Folders.Entities.I × (none) × 0	
	Data Member Data Adapter Filter String Detail Count at Design Time Formatting Rules	Projects.Data.Folders.Entities.I * (none) * 0 * (Collection) ····	
	Data Member Data Adapter Filter String Detail Count at Design Time Formatting Rules	Projects.Data.Folders.Entities.I * (none) * 0 (Collection) *	

Figure 36: Restricting the *Relationships* Band Iteration

Stage 2 – Add Requirements with Concerns matrix

This report is not displaying a large amount of text. Therefore, the design surface will easily accommodate a larger font size. Prior to adding *Controls*, set the default font size (located in the Font section of the Report Editor's ribbon) to 12.

In the *Relationships* band detail space, drop and resize four *Label* controls in a pattern that forms a twocolumn by two-row matrix. The top row of the matrix serves as its header. Set the text in the left *Label* to "<u>Requirement</u>" and the text in the right *Label* to "<u>Concern</u>".

Dynamic text is rendered by the *Label* controls of the second row. Specifically, the *Label* controls are used to display the name of a **Requirement** entity and the name(s) of any **Concern** entities that are generated by the **Requirement** entity. Bind the *Label* control in the left column to the *Entity* object and the *Label* control in the right column to the *Relationship Target* object.



1 • • • 1 • • • • • • • • • 1 • • • 1 • • • 1 • • • 2 • • • 1 • • • 3 • • • 1 • • • 4 • • • 1 • • • 5 • • • 1 • • • 6 • • • (• • • 7 • • • (Field List 🗖 🗜 🗙
	erepository
▼ E Detail	Folders F
▼ I projectsReportBand1 - "Projects"	Properties
▼ II detailBand1	
▼ II detailReportBandDefault1 - "Projects.Data"	
▼ II detailBand2	Target
foldersReportBand1 - "Projects.Data.Folders"	RelationDefinition
▼ 🗒 detailBand3	Relationship
III entitiesReportBand1 - "Projects.Data.Folders.Entities"	
▼ 🗐 detailBand4	Views
v 🗐 relationshipsReportBand1 - "Projects.Data.Folders.Entities.Relationships"	Entity
v 🗐 detailBand5	Properties
Requirement Concern	Folder
	Properties
[Projects.Data.Folders.Entities.Entity]	🕀 🔛 Schema
	Project
	ab Name
	Report Explorer 📴 Field List

Figure 37: Binding Label Controls to Entity and Relationship Target Objects

Save and Preview the report. The first page of the report output (shown below) discloses some issues with the report. One issue is that the requirements that do not generate concerns are being displayed.



<u>Requirement</u>	<u>Concern</u>
Accept Media of Requests	
<u>Requirement</u>	<u>Concern</u>
Accept Requests	Media of Request
<u>Requirement</u>	<u>Concern</u>
Accept Requests from Certified Customers	Criteria for Determining Certified User
Requirement	Concern
Accept Requests from Certified Customers	Determining the Means of Certifying a User
<u>Requirement</u>	<u>Concern</u>
Adding Imagery Products to Inventory	
<u>Requirement</u>	<u>Concern</u>
Assess Self Performance	Criteria for Self Assessment
<u>Requirement</u>	<u>Concern</u>
Availability	
<u>Requirement</u>	<u>Concern</u>
Certify Customers	
	<u>Concern</u>
<u>Requirement</u>	

Figure 38: Requirements with Concerns Output - All Requirements



To remove such requirements from the report, the *Print when Data Source is Empty* option of the *Relationships* band needs to be disabled. This print option is accessible through the Report Designer's *Property Grid*.

- Select the *Relationships* Band.
- In the Property Grid, expand the Report Print Options property.
- Set the Print when Data Source is Empty option to "No".



Figure 39: Relationships Band Property - Print When Data Source is Empty



Save and Preview the report. The report output (shown below) has been reduced to a single page containing only the requirements that generate concerns.

Requirement	Concern
Accept Requests	Media of Request
	-
<u>Requirement</u>	Concern
Accept Requests from Certified Customers	Criteria for Determining Certified User
Requirement	Concern
Accept Requests from Certified Customers	Determining the Means of Certifying a User
<u>Requirement</u>	<u>Concern</u>
Assess Self Performance	Criteria for Self Assessment

Figure 40: *Requirements with Concerns* Output – Concern Producing Requirements Only



Further simplification of this report can be achieved by excluding repetitive **Requirement** entity names. (*Accept Requests from Certified Customers*, in this case.) The *Label* property—*Process Duplicates Mode*— defines the processing for repeated values of the *Label*. This behavior property is accessible through the Report Designer's *Property Grid*.

- Select the *Label* bound to the *Entity* object.
- In the Property Grid, set the Process Duplicates Mode property value to "Suppress and Shrink".





Figure 41: Label Control Property - Process Duplicates Mode



The display of the matrix header is also replicated for repetitive **Requirement** entity names. Correct this by setting the *Process Duplicates Mode* property of the matrix header *Label* controls to the "Suppress and Shrink" value.

Save and Preview the report. The report output (shown below) no longer repeats the Accept Requests from Certified Customers **Requirement** entity.



<u>Requirement</u>	<u>Concern</u>
Accept Requests	Media of Request
Requirement	<u>Concern</u>
Accept Requests from Certified Customers	Criteria for Determining Certified User
	Determining the Means of Certifying a User
<u>Requirement</u>	Concern
Assess Self Performance	Criteria for Self Assessment

Figure 42: Requirements with Concerns Output – Sans Repeated Requirement Entity Names



Stage 3 – Add Hierarchy diagrams

Supplement this report by incorporating the Hierarchy diagrams for each **Requirement** entity displayed in the matrix.

To prevent these diagrams from disrupting the matrix of a requirement that generates multiple concerns, another *Relationships* band is inserted within the existing *Entities* band. (Don't forget to constrain this *Relationships* band iteration to the "generates" relation.)

The *Entity Diagram* control is used to display GENESYS diagrams. Drop an *Entity Diagram* control into the **relationshipsReportBand2** band. Bind the control to the *Entity* object. Finally, the diagram type needs to be assigned to the *Control*. Open the Smart Tag for the *Entity Diagram* control and set the *Diagram Type* to "Hierarchy".

▼ I Detail			
projectsReportBand1 - "Projects"			
▼ 🗐 detailBand1			
 detailReportBandDefault1 - "Pro 	jects.Data"		
▼ III detailBand2			
▼ I foldersReportBand1 - "Proje	cts.Data.Folders"		
▼ 🗐 detailBand3			
Requirement		Conce	ern
Image:	Proiects.Data.Folders	.Entities"	
▼ III detailBand4			
▼ III relationshins Report	tBand1 - "Projecte Dat	ta Folders Entities Relationshire"	e"
▼ □ relationshipshepon	iounari- riojects.Da	an ordere.chuidee.neidu0lishipe	0
			· · · · · · · · · · · · · · · · · · ·
[Projects.Data.Fol	ders.Entities.En	tity] 🧧 [Relati	tionship [arget]
relationshipsReportBan	d2 - "Projects.Data.Fo	olders.Entities.Relationships"	
▼ 🔳 detailBand6			
	Picture Box Tasks	5	
	Image	(none) ·	
	Data Binding	(none)	• • • • • • • • • • • • • • • • • • •
	Entity		
	Diagram Type	Activity	
	Hierarchy Definition	FFBD	
	nicroneny bennidon	FlowInternalBlock	
	Rule Set Option	Hierarchy	
	Rule Set	IDEF0	
	Presentation Mode	IDEF0A0	
	resentation node	InterfaceBlock	
	Formatting Rules	InternalBlock	•
	Sizing	Nemal	
	Sizing	INOrmai	
	Image Alignment	Default	

Figure 43: Adding a Hierarchy Diagram

Include a caption for the Hierarchy diagram by dropping a *Label* control under the *Entity Diagram* control. Bind the *Label* control to the *Entity* object and set the *Suffix* field of the *Label* control's *Entity Representation* to the string "Hierarchy Diagram".

Ensure adequate sizing of the rendered diagrams by horizontally stretching the *Entity Diagram* control so that it occupies the entire space between the design surface margins. Accordingly, the diagram's caption is to be centered under the diagram. Therefore, horizontally stretch the *Label* control so that it occupies the



entire space between the design surface margins, and use the Font controls in the Report Editor ribbon to center the text of the *Label* control.

Avoid the problems discovered in the previous development stage. First, disable the *Print when Data Source is Empty* option of the **relationshipsReportBand2** band to prevent display of Hierarchy diagrams for **Requirement** entities that don't generate concerns. Second, exclude repetitive display of the Hierarchy diagram for **Requirement** entities that generate multiple concerns (e.g., *Accept Requests from Certified Customers*). For both the *Entity Diagram* control and the *Label* control, set the *Process Duplicates Mode* property value to "Suppress and Shrink".

To improve the data segregation of the report output, set the *Page Break* property of the **relationshipsReportBand2** band to the value "After the Band".

- Click on the Smart Tag of the relationshipsReportBand2 band.
- Open the *Page Break* collection and select the "After the Band" value.
- Click in the relationshipsReportBand2 band grid space.

projectsReportBand I - "Projects"			
detailBand I			
detailReportBandDetault I - "Projects.Data"			
▼ [] detailBand2 ■ [] felders Benedt "Device to Data Feld	*		
El tolders ReportBand I - Projects.Data.Fold	ers		
etaliBand3 B	Cons		
Kequirement	Conc	<u>ern</u>	
 entitiesReportBand1 - "Projects.Data.l 	Folders.Entities"		
▼ 🗐 detailBand4			
relationshipsReportBand1 - "Proje	ects.Data.Folders.Entities.Relationship	6"	
▼ III detailBand5			
[Projects.Data.Folders.Entiti	es.Entity]	tionshipTarget]	
 relationshipsReportBand2 - "Projects. 	Data.Folders.Entities.Relationships"	Detail Report Tasks	
▼ 🗐 detailBand6		Edit and Reorder Bands	
		Deletionethics	(0 -ll-star)
		Relationships	(Collection)
	[Projects.Data.Folders.Entities	Targets	(Collection)
		Sortblock	Alphabetic by class -
		Set Parameters	(Collection)
		Set Parameters	(collection)
		Data Source	(none) -
		Data Member	Projects.Data.Folders.Entities.I -
		Data Adapter	(none)
		Filter String	(1010)
		Detail Count at Design Time	0
		Formatting Rules	(Collection) ···
		Da as Basala	Nees
		Page Break	None
			None Before the Band
			Before the Band, Except for the Fi
			After the Band
			After the Band, Except for the Las

Figure 44: *Relationship* Band's Page Break Property



Save and Preview the report. The report output (shown below) is three pages and includes the Hierarchy diagrams for each **Requirement** entity.

<u>Requirement</u> Accept Requests	<u>Concern</u> Media of Request	
hier Accept Requests		
R211 Acco Requir Requir	n fin nerrit	
11 Madia of Request Concern	R.2.1.11 Accept Media of Requests Requirement	
R.2.1.1.1 RC:1.1.1 Accept Media of Requests Media of Requests Requirement Requirement	refined by Refined by <threfined by<="" th=""> Refined by Refined</threfined>	R.2.1.1.5 Media of Reguests We Requirement
Projecti SAMPLE: Geospetial Library Ac	Cept Requests Hierarchy Diagram	4/10/2018

Figure 44: Requirements with Concerns Output - Page 1





Figure 45: Requirements with Concerns Output – Page 2







FINISHING TOUCHES

This section demonstrates ways to apply some structure to the *Requirements with Concerns* by integrating page numbering and a Cover Page into the report.

Page Numbering

To highlight the inclusion of page numbers, it is helpful to simplify the design surface by collapsing the bands used to produce the report data. Collapsing and expanding a band is accomplished by clicking on the *arrowhead* associated with the band.

Click on the arrowhead of the *Projects.Data* band to collapse it. (Notice that the arrowhead points to the right to indicate that the band is collapsed.)



Figure 47: Collapsing Report Bands

GroupHeader and *GroupFooter* bands are used to delineate a grouping of the report's data bands. Page numbering can be incremented over the output produced by such a grouping.

Insert the GroupHeader band.

- Right-click on the *Projects* band,
- Expand the Insert Band sub-menu, and
- Click on the GroupHeader identifier.



V Detail					
ImprojectsReportBand1 - "Projects" Improjects I	iti ×	Edit and Reorder Bands Paste Delete			
		Insert Band Insert Detail Report Zoom	8	TopMargin ReportHeader PageHeader	
		Properties		GroupHeader Detail GroupFooter ReportFooter PageFooter	

Figure 48: Inserting a GroupHeader Band

Using a similar approach, insert the GroupFooter band.

Drop a *Page Info* control into the *GroupFooter* band. In the Report Editor's ribbon, use the horizontal centering button to position the control in the top-center of the band. Establish the control's font size (e.g., 10) and text alignment (center).

Times New Roman + A +				QQ	Ð
		물 봉, 봉, 음,	H H D D	Zoom Out Zoom	Zoom In
Font	Alignment	Layo	out	Zoom	1
. 1 1 2 1	3	. 4	Center Horizont Horizontally cente within a band.	ally r the selected control	s ,

Figure 49: Horizontal Centering

The information rendered by a *Page Info* control is defined by its *Page Information* property. The default value is set for displaying the current of total pages. The *Page Information* property is accessible through the Smart Tag associated with the control. Set this property to the value "Page Number".



E De la				
El Detall 同 essiente DescetDesch1 『Desiente"				
projects ReportBand I - Projects				
▼ 🗐 detailBand1				
► 🗐 detailReportBandDefault1 - "Projects	Data"			
🚍 GroupFooter1		Page Info Tasks		
	= 1/1			
		Page Information	"Current of Total" Page Numbe	
		Start Page Number	None Page Number	Â
		Format	"Current of Total" Page Numbers	
금 별해 금 법에 금 밖에 금 법에 금 법에 금 법에 금 법에 금 법에 금		Running Band	Page Number (Roman, Lowercase)	
			Page Number (Roman, Uppercase)	
		Anchor Vertically	Page Number (Roman, Uppercase) Current Date and Time User Name	•

Figure 50: Setting the format of the Page Info Control

Before proceeding, resize the *GroupHeader* and *GroupFooter* bands to remove unused design surface space.

The *Running Band* property of the *Page Info* control defines the band over which the control is executed. Click on the control's Smart Tag and set the *Running Band* property to the value "GroupHeader1".



Figure 51: Establishing the Running Band for the Page Info Control



Save and Preview the report. Observe that only the final page of the report displays a page number and that it is located in the vicinity of the center of that page. To show page numbers on all pages, enable the *Repeat Every Page* property of the *GroupFooter* band, and to position the page number at the bottom of each page, enable the *Print at Bottom* property of the *GroupFooter* band. Quick access to these properties are available via the band's Smart Tag.

▼ I Detail					
▼ I projectsReportB	and1 - "Projects"				
GroupHeade	er1				
🔻 🗐 detailBand1					
► 🗐 detailReport	BandDefault1 - "Pro	ojects.Data"			
V = GroupFooter1	Group Footer T	asks			
	Edit and Reorder Bands		1		
	Group Union	None 👻			
	Formatting Rules	(Collection) ···			
	Page Break	None +	-		
	Keep Togethe	r			
	Repeat Every Page				
	Print at Bottom				
and the second second					

Figure 52: Repeat Every Page and Print at Bottom Properties

Save and Preview the report. Now, the page number appears at the bottom of all pages. Another refinement that will move the page number closer to the bottom of the page is to decrease the size of the bottom margin. Drag the bottom margin upward to reduce the vertical space by half.



Figure 53: Decreasing the Size of the Bottom Margin



Save and Preview the report. The report output is shown below.

<mark>Requirement</mark> Accept Requests	<u>Concern</u> Media of	Request
hier Accept Requests		
generates	refined by R.2111 Accept Media of Reputs Requirement	
Instantian Instantian R.2.111 R.2.1111 Accept Media Media of Requests: Har Raquinement Requirement	Requirement Requirement Requirement Requirement	R21114 R21114 Reguests: Tel Requirement Dute:
SAMPLE Geospatial Library	ccept Requests Hierarchy Dia;	gram
	1	

Figure 54: Report Output with Page Numbering - Page 1





Figure 55: Report Output with Page Numbering - Page 2





Figure 56: Report Output with Page Numbering - Page 3



Cover Page

To sharpen the focus on the cover page development, it is helpful to simplify the design surface by collapsing the *Projects* band. Click on the arrowhead of the Projects band to collapse it.

▼ 🗐 Detail					
▶ X projectsReportBand1 - "Projects"					

Figure 57: Collapsing Projects Band on Cover Page

For this report, create a simple cover page containing

- a title,
- the current date and time, and
- the name of the GENESYS project.

Insert an Unbound band within the Detail band.

- Right-click in the Detail band,
- Expand the Insert Detail Report sub-menu, and
- Click on the "Unbound" identifier.

Detail projectsRepo	n ×	Edit and Reorder Bands Paste Delete	-				
	-	Add Sub-Band		Unbrand			
		Zoom Properties		"Projects"			

Figure 58: Inserting an *Unbound* Band

The *Unbound* band is added with the default name "detailReportBandDefault2". Rename and reposition the band.

- Right-click on the *detailReportBandDefault2* band.
- Click on the Edit and Reorder Bands ... command to open the Report Editor window.
- In the left side of the *Report Editor* window, select the "*detailReportBandDefault2*" band and click on the up arrow.
- In the right side of the *Report Editor* window, change the band's name to "coverPageBand".
- Close the *Report Editor* window.



Report Editor					
TopMargin				_	
		Appearance		×	
		Behavior		×	
projectsReportBand1		Data		~	
····· 🔛 BottomMargin		Data Member			
		Filter String			
		Tag			≣
	:	XML Data Path			
		Desian		\$	
	E	(Name)	coverPageBand		
		Printing		*	
		Report Print Options	(Report Print Options)		
		Structure		~	-
Add		(Name) The name of the component			
				lose	

Figure 59: Repositioning and Renaming a Band

Before adding content, double the vertical space allocated to the *coverPageBand*, and establish a page break to separate the cover page from the rest of the report.

- Click on the *coverPageBand* Smart Tag.
- Open the Page Break property drop-down box and select the value "After the Band".

▼	Detail Report Tasks		
▼ 🗐 detailBand7	Edit and Reorder Bands		
	Data Member		
	Filter String		
projectsReportBan	Detail Count at Design Time	0	÷
· E projectaneportball	Formatting Rules	(Collection)	
	Page Break	None	
		None Before the Band Before the Band, Except for the Firs	
		After the Band After the Band, Except for the Last	

Figure 60: Setting a Band's Page Break Property



Add cover page content.

- Drop a *Label* control into the *coverPageBand* design surface.
- Extend the Label control horizontally to utilize the entire space between the design surface margins.
- Set the Label control's font size to 16 and text alignment to center.
- Set the Label control's Text property to the string "Requirements with Concerns Report".
- Drop a Label control into the coverPageBand design surface and below the previous Label control.
- Extend the Label control horizontally to utilize the entire space between the design surface margins.
- Set the Label control's font size to 12 and text alignment to center.
- Set the Label control's Text property to the string "created on".
- Drop a *Page Info* control into the *coverPageBand* design surface and below the previous *Label* control.
- Extend the *Page Info* control horizontally to utilize the entire space between the design surface margins.
- Set the Page Info control's font size to 12 and text alignment to center.
- Set the *Page Info* control's *Page Information* property to the value "Current Date and Time". (Hint: Use the control's Smart Tag.)
- Drop another Label control into the coverPageBand design surface and below the Page Info control.
- Extend the Label control horizontally to utilize the entire space between the design surface margins.
- Set the Label control's font size to 12 and text alignment to center.
- Set the Label control's Text property to the string "for the project".



Figure 61: Requirements with Concerns Cover Page

Include the project name to complete the cover page.

- Insert a *Projects* band within the detail section of the *coverPageBand*.
- Rename the band to "coverPageProjectsBand".
- Drop a Label control into the coverPageProjectsBand design surface.
- Extend the Label control horizontally to utilize the entire space between the design surface margins.
- Set the Label control's font size to 12 and text alignment to center.
- Bind the Label control to the Project object.
- Eliminate the unused space at the bottom of the coverPageProjectsBand.



▼ 🗐 Detail		
 coverPageBand 		
▼ 🗐 detailBand8		
	Requirements with Concerns Report	
	created on	
	Thursday, March 29, 2018	
	for the project	
🔻 🔀 coverPageProjectsBand - "P	rojects"	
▼ 🗐 detailBand9		
	[Project]	
projectsReportBand1 - "Projects"		

Figure 62: Requirements with Concerns – Completed Cover Page

Save and Preview the report. The cover page (shown below) is the first page of the report output.





Figure 63: Cover Page Output



ADDITIONAL RESOURCES

- GENESYS Report Writer Course
 Dev Express Xtra Reports documentation: <u>https://devexpress.com/Support/Documentation</u> (Click on the Reporting link.)





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